



CNMC

CNMC GOLDMINE HOLDINGS LIMITED

(Company Registration Number: 201119104K)

(Incorporated in Singapore on 11 August 2011)

Placement of 41,100,000 Placement Shares comprising 23,900,000 New Shares and 17,200,000 Vendor Shares at S\$0.40 for each Placement Share, payable in full on application

The Board of Directors of **CNMC Goldmine Holdings Limited** (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 25 October 2011, all the 41,100,000 Placement Shares have been validly purchased and/or subscribed for and application monies received for these Placement Shares amounted to S\$16.44 million.

Based on the placement of 41,100,000 Placement Shares (the “Placement”) and the total valid applications amounting to 41,100,000 Placement Shares, the Placement was fully purchased and/or subscribed.

The spread of places for the 41,100,000 Placement Shares is as follows:-

Range of Placement Shares Allocated and/or Allotted ('000)	Number of places⁽¹⁾
1 to 9	147
10 to 49	42
50 to 99	21
100 to 499	38
500 to 999	5
1,000 and above	8
Total	261

Note:

(1) The applications of a placee and his associates are aggregated and treated as one single placee.

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst (“Listing Manual”) and to the best of the knowledge and belief of PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428 of the Listing Manual, there are no persons or institutions specified under Rule 428 of the Listing Manual who were allocated and/or allotted the Placement Shares. Should it subsequently come to the attention of the Sponsor that there were such persons or institutions specified under Rule 428 of the Listing Manual who have been allocated and/or allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 28 October 2011.

To the best of the knowledge and belief of the Sponsor, the following persons have applied for and have been allocated and/or allotted 5% or more of the Placement Shares:

Name	Number of Placement Shares	Circumstances giving rise to the allocation and/or allotment
Ong Siok Leng	9,200,000	Allocated and/or allotted under the Placement
Jethro Investment Pte Ltd ⁽¹⁾	7,500,000	Allocated and/or allotted under the Placement
Wong Lock Chee ⁽¹⁾	2,475,000	Allocated and/or allotted under the Placement
Hong Xi	2,500,000	Allocated and/or allotted under the Placement
Glorious Jade Holdings Limited	2,500,000	Allocated and/or allotted under the Placement

Note:

(1) Wong Lock Chee is a director and shareholder of Jethro Investment Pte Ltd. As such, Jethro Investment Pte Ltd is an associate of Wong Lock Chee and their applications are aggregated and they are treated as one single placee.

The Company's Shares will commence trading on a “ready” basis at 9.00 a.m. on 28 October 2011. There is NO trading on a “when issued” basis.

You may call CDP at (65) 6535 7511 using your T-PIN to enquire on the status of your shareholding status. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone: (65) 6229 8088.

Issued by

PrimePartners Corporate Finance Pte. Ltd.

For and on behalf of

CNMC Goldmine Holdings Limited

25 October 2011

Capitalised terms used in this announcement shall, unless otherwise defined in this announcement, bear the same meanings used in the offer document of the Company dated 18 October 2011 registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore.