



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING

The Board of Directors (the "**Board**") of CNMC Goldmine Holdings Limited ("**CNMC**" or the "**Company**") wishes to announce that:-

- (a) all resolutions relating to the matters set out in the Notice of Annual General Meeting ("**AGM**") dated 12 April 2012 were duly passed at the AGM held today; and
- (b) all resolutions relating to the matters set out in the Notice of Extraordinary General Meeting ("**EGM**") dated 12 April 2012 were duly passed at the EGM held today.

The Board further wishes to announce that upon their re-election as Directors of the Company at the AGM, Mr Kuan Cheng Tuck and Mr Tan Poh Chye Allan remain as the chairman and a member, respectively, of the Audit Committee. The Board considers both Mr Kuan Cheng Tuck and Mr Tan Poh Chye Allan to be independent for the purpose of Rule 704(7) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
27 April 2012

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone: (65) 6229 8088.