



**CNMC**  
**CNMC GOLDMINE HOLDINGS LIMITED**  
中色金礦有限公司

**CNMC GOLDMINE HOLDINGS LIMITED**  
(Co. Reg. No. 201119104K)  
(Incorporated in the Republic of Singapore)

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**THE PROPOSED ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES IN THE CAPITAL OF CNMC GOLDMINE HOLDINGS LIMITED (THE "PROPOSED ISSUE")**

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The Board of Directors (the "**Board**") of CNMC Goldmine Holdings Limited ("**CNMC**" or the "**Company**") refers to the announcements dated 3 April 2012 and 12 April 2012, the circular to shareholders dated 12 April 2012 and the resolutions approved at the extraordinary general meeting held on 27 April 2012 in relation to the Proposed Issue.

The Board wishes to announce that the Company has today issued 3,000,000 new ordinary shares in the capital of the Company (the "**Performance Shares**") as performance bonus to Chia Chee Ching, Yeap Kok Seng, Lim Kwang Hui and Yang Mu (collectively, the "**Allottees**" and each an "**Allottee**") in the proportion as set out below. The Performance Shares rank *pari passu* in all respects with and carry all rights similar to all other existing issued ordinary shares in the capital of the Company.

Each of the Allottees has given an undertaking that he/she will not deal, assign, transfer, dispose or distribute the number of Performance Shares as set out below, for a period of one year from the date of the listing and quotation of the Performance Shares:-

<b>Name of Allottee</b>	<b>Number of Performance Shares received</b>	<b>Number of Performance Shares subjected to a one-year moratorium period</b>
Chia Chee Ching	250,000	250,000
Yeap Kok Seng	870,000	420,000
Lim Kwang Hui	1,000,000	350,000
Yang Mu	880,000	880,000
<b>Total</b>	<b>3,000,000</b>	<b>1,900,000</b>

Consequently, the issued and paid-up share capital of the Company has increased to S\$23,335,633 comprising 407,693,000 ordinary shares.

The Performance Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 17 May 2012 at 9.00 a.m..

By Order of the Board  
Lim Kuoh Yang  
Chief Executive Officer  
16 May 2012

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*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone: (65) 6229 8088.*