



**CNMC GOLDMINE HOLDINGS LIMITED**  
(Co. Reg. No. 201119104K)  
(Incorporated in the Republic of Singapore)

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## **CNMC GOLDMINE HOLDINGS LIMITED'S MONTHLY INVESTORS' DIALOGUE**

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The board of directors (the "**Board**") of CNMC Goldmine Holdings Limited (the "**Company**") wishes to inform its shareholders and investors, pursuant to the announcement made on 23 April 2012, the Company will be holding the next investors' dialogue session on 28 May 2012, 3 p.m. at the Company's office premises.

Please refer to the Company's website ([www.cnmc.com.hk](http://www.cnmc.com.hk)) for registration and information in relation to the investors' dialogue session.

By Order of the Board  
Lim Kuoh Yang  
Chief Executive Officer  
18 May 2012

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*