

8 November 2012



Company Registration No.: 201119104K

**PRESS RELEASE**

**CNMC GOLDMINE TO COMMENCE MASS PRODUCTION  
OF GOLD**

***HEAP LEACH RECOVERY OPERATIONAL MINING SCHEME APPROVED BY THE  
MINERALS AND GEOSCIENCE DEPARTMENT OF KELANTAN***

**SINGAPORE, 08 November 2012**– CNMC Goldmine Holdings Limited (“中色金矿有限公司”) (“CNMC” or “the Company”), the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”) is pleased to announce that it has obtained approval for its Heap Leach Gold Recovery Operational Mining Scheme for its flagship Sokor Gold Project from The Minerals and Geoscience Department of Kelantan.

*Picture 1: Stockpiling of estimated 90,000 tonnes of gold-bearing ore in Leach Pad One*



Picture 2: CNMC's Carbon Columns for Heap Leach Operations



Picture 3: CNMC's Barren Solution Tanks for Heap Leach Operations



With this approval, CNMC will immediately initiate a trial run to fine-tune its heap leach production operations using its stockpile of an estimated 90,000 tonnes of gold-bearing ore in Leach Pad One. This heap leach gold recovery operation has a planned estimated throughput of 100,000 tonnes of gold-bearing ore per month, making this the largest of its three gold recovery sites in the Sokor Gold Project area.

Commenting on the approval received, Mr Chris Lim, Chief Executive Officer of CNMC remarked **“This approval and the inauguration of our first mass gold recovery operation at our Sokor Gold Project mark another significant milestone in CNMC’s development. In addition, I am pleased to share that we have already identified the ore body from which gold will be recovered for this heap leach operation and look towards ramping up our gold production steadily moving forward.”**

In a brief recap, CNMC reported its maiden profit in 2Q 2012 where it registered a profit of US\$0.48 million on revenue that grew by 332.6% to US\$5.18 million as compared to 2Q 2011. Gold production for 2Q 2012 increased by 65.3% from 2Q 2011 to 1,314.28 ounces.

#End of Release#

*Note: This press release is to be read in conjunction with the related mandatory announcement filed by CNMC Goldmine Holdings Limited on SGXNet.*

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ISSUED ON BEHALF OF **CNMC GOLDMINE HOLDINGS LIMITED**

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## About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)

CNMC Goldmine Holdings Limited (the “Company”) is the first catalyst-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”)

The Company and its subsidiaries (the “Group”), with its headquarters in Singapore, started its operations in 2006 and is principally engaged in the business of exploration and mining of gold and the processing of mined ore into gold dores. Currently, the Group is focusing on the development of the Sokor Gold Field Project which is located in the State of Kelantan, Malaysia. The first gold pour was achieved on July 21, 2010.

The Sokor Gold Field Project covers an area of 10km<sup>2</sup> and there are 4 identified gold deposits namely, Manson’s Lode Vein, New Discovery Vein, Sg. Ketubong Target and Rixen Target. As of Dec 2011, this project has JORC compliant resources of 8.59 million tonnes at a grade of 1.7 g/t in the Measured, Indicated and Inferred categories for a total of 503,000 oz Au.

For more information on the company, please visit [www.cnmc.com.hk](http://www.cnmc.com.hk)

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGXST”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*