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PRESS RELEASE

CNMC GOLDMINE ACHIEVES SIGNIFICANT PRODUCTION MILESTONE WITH THE SUCCESSFUL COMMISSIONING OF ITS HEAP LEACH PLANT, PRODUCING RECORD 740.82 OUNCES GOLD DORÉ BARS FROM ITS INAUGURAL HEAP LEACH GOLD POUR ON 30 DECEMBER 2012

- *This inaugural heap leach gold pour marks the beginning of a ramp-up in gold production volumes since the license for heap leach production was approved by the Malaysian authorities on 6 November 2012.*
- *With the successful commissioning and operation of its heap leach facility, the Group now has a total of three fully-operational gold production lines – heap leaching, alluvial gold recovery and vat leaching.*
- *Increase in revenue is expected to be contributed by the additional gold doré bars from the heap leach facility.*

SINGAPORE, 3 January 2013– CNMC Goldmine Holdings Limited (“中色金礦有限公司”) (“CNMC” or “the Company”), the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”), announced that the Company has produced a record 740.82 ounces of gold doré bars at its inaugural heap leach gold pour on 30 December 2012. The heap leach facility commenced operation shortly after the Company received approval from the Malaysian authorities on 6 November 2012.

CNMC expects that its heap leach facility will contribute to a ramp-up in gold production volumes, and will further increase the Group's revenue. As the third gold production facility at its Sokor Project, the heap leach facility is the latest and largest gold production facility operated by CNMC as of today. The other two gold production facilities at the Sokor Project are an alluvial gold recovery operation and a vat leach facility.

With the production from the heap leach facility, gold production volume in December 2012 will be significantly higher than previous months since the achievement of the first gold pour in July 2010.

Commenting on the latest milestone in gold output, Mr Chris Lim, Executive Director and Chief Executive Officer of CNMC remarked: ***“This heap leach gold pour is the culmination of many months of hard work by our technical, engineering and production teams. We are really looking forward to ramping up our gold output which will significantly increase our revenue from gold production. Going into 2013, we will be designing and building additional heap leaching pads around our central heap leach facility to further boost production volumes.”***



Photo: The heap leach facility is the latest and largest gold production facility operated by CNMC as of today



Photo: CNMC's inaugural heap leach gold pour



Photo: CNMC's Executive Directors holding the 740.82 ounces of gold doré bars produced

#End of Release#

Note: This press release is to be read in conjunction with the related mandatory announcement filed by CNMC Goldmine Holdings Limited on SGXNet.

ISSUED ON BEHALF OF **CNMC GOLDMINE HOLDINGS LIMITED**

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About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)

CNMC Goldmine Holdings Limited (the "Company") is the first Catalyst-listed gold mining company on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company

and its subsidiaries (the "Group"), with its headquarters in Singapore, started its operations in 2006 and is principally engaged in the business of exploration and mining of gold and the processing of mined ore into gold dores. Currently, the Group is focusing on the development of the Sokor Gold Field Project which is located in the State of Kelantan, Malaysia. The first gold pour was achieved on July 21, 2010.

The Sokor Gold Field Project covers an area of 10km² and there are 4 identified gold deposits namely, Manson's Lode Vein, New Discovery Vein, Sg. Ketubong Target and Rixen Target. As of Dec 2011, this project has JORC compliant resources of 8.59 million tonnes at a grade of 1.7 g/t in the Measured, Indicated and Inferred categories for a total of 503,000 oz Au.

For more information on the company, please visit www.cnmc.com.hk

The Company was listed on Catalist of the SGX-ST on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte.Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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