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## Amendment to Presentation Slides

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The board of directors (the “Board”) of CNMC Goldmine Holdings Limited (“CNMC” or the “Company”) refers to the Company’s announcement numbered 00019 on 3 January 2013 which attached the Company’s presentation slides (the “Presentation Slides”).

The Company wishes to clarify that there was a typographical error on page 13 of the Presentation Slides in relation to the processing capacity of its heap leach production. The third paragraph should read as “Successful commissioning of the 100,000mt **per month** heap leach operation”, instead of **per annum** that was mentioned.

### By Order of the Board

Lim Kuoh Yang  
Chief Executive Officer

10 January 2013

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGXST”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*