



## **Technical Services And Co-operation Agreement with a Subsidiary of China National Gold Group Corporation**

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The board of directors (the “Board”) of CNMC Goldmine Holdings Limited (“CNMC” or the “Company”) wishes to announce that CNMC, through its 81% owned subsidiary CMNM Mining Group Sdn Bhd had on 26 January 2013 entered into a Technical Services and Co-operation Agreement for mine development and technology consultation on gold production expansion (“Agreement”) with China Gold Guizhou Jinxing Gold Mining Industry Co., Ltd, a subsidiary of China National Gold Group Corporation (中国黄金集团公司) (“China Gold”).

China Gold is China’s largest gold producer and a state-owned enterprise. With its headquarters located in Beijing, China Gold has 57 subsidiaries, including 2 listed companies, namely Zhongjin Gold Corporation Limited which is listed on the domestic A-share market in China and China Gold International Resources Corp. Ltd which is dual listed on the Toronto Stock Exchange and the Main Board of the Stock Exchange of Hong Kong Limited. China Gold specializes in the extraction of non-ferrous metals which include, amongst others, gold, silver and copper. Its operations span from geological prospection, mine exploitation, mineral processing and smelting to product refining, marketing, scientific research, engineering design and construction.

Pursuant to the Agreement, China Gold will assign a qualified and experienced mine superintendent, mining engineers, production engineers specializing in gold heap leaching operation, as well as mine laboratory technicians to CNMC’s Sokor Gold Project located in Kelantan State of Malaysia. The China Gold team, with its wealth of experience, will add-on and complement CNMC’s current on-site production team to manage, plan, design, construct, and oversee CNMC’s gold production expansion program for a one year period beginning from 1 March 2013 to 28 February 2014.

The Agreement per se is not expected to have any material impact on the earnings per share and net tangible assets per share of the Group for the financial year ending 31 December 2013. However, the Company believes that with the added expertise of China Gold’s team, its gold production expansion program will be carried out even more expeditiously, and thereby, realising CNMC’s objective of ramping up gold production.

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None of the Directors and substantial shareholders of the Company have any interest, direct or indirect (other than through their shareholdings in the Company), in the Agreement.

**By Order of the Board**

Lim Kuoh Yang  
Chief Executive Officer

28 January 2013

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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