

28 January 2013



Company Registration No.: 201119104K

**PRESS RELEASE**

**CNMC GOLDMINE AIMS TO EXPAND GOLD PRODUCTION VIA TIE-UP WITH A SUBSIDIARY OF CHINA NATIONAL GOLD GROUP CORPORATION**

**SINGAPORE, 28 January 2013**– CNMC Goldmine Holdings Limited (“中色金矿有限公司”) (“CNMC” or “the Company”), the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”) announced that CNMC, through its 81% owned subsidiary CMNM Mining Group Sdn Bhd had on 26 January 2013 entered into a Technical Services and Co-operation Agreement for mine development and technology consultation on gold production expansion (“Agreement”) with China Gold Guizhou Jinxing Gold Mining Industry Co., Ltd, a subsidiary of China National Gold Group Corporation (中国黄金集团公司) (“China Gold”).



*Photo: Executive Chairman of CNMC Goldmine, Professor Lim Xiang Xiong (林祥雄) and Mr Sun Fa Jun (孙发君), General Manager of China Gold Guizhou Jinxing Gold Mining Industry Co., Ltd. at the signing ceremony*

## **About China National Gold Group Corporation**

China Gold is China's largest gold producer and a state-owned enterprise. With its headquarters located in Beijing, China Gold has 57 subsidiaries, including 2 listed companies, namely Zhongjin Gold Corporation Limited which is listed on the domestic A-share market in China and China Gold International Resources Corp. Ltd which is dual listed on the Toronto Stock Exchange and the Main Board of the Stock Exchange of Hong Kong Limited. China Gold specialises in the extraction of non-ferrous metals which include, amongst others, gold, silver and copper. Its operations span from geological prospection, mine exploitation, mineral processing and smelting to product refining, marketing, scientific research, engineering design and construction.

## Furthering Production

China Gold will assign a qualified and experienced mine superintendent, mining engineers, production engineers specialising in gold heap leaching operation, as well as mine laboratory technicians to CNMC's Sokor Gold Project located in Kelantan State of Malaysia. The China Gold team, with its wealth of experience, will add-on and complement CNMC's current on-site production team to manage, plan, design, construct, and oversee CNMC's gold production expansion program for a one year period beginning from 1 March 2013 to 28 February 2014.

Commenting on this latest development, Mr Chris Lim, Executive Director and Chief Executive Officer of CNMC Goldmine Holdings Limited remarked: ***“We are very pleased to enter into this technical partnership with China Gold. This represents a ground-breaking level of business relations between the two companies as our Group will greatly benefit from their extensive mining experience and will complement our effort to further our production expansion program in the next 12 months.”***

Mr Sun Fa Jun, General Manager of China Gold Guizhou Jinxing Gold Mining Industry Co., Ltd also added: ***“CNMC Goldmine's Sokor project has immense potential both in terms of gold production as well as its resources and reserves. We are confident that with the addition of our technical inputs, we are able to uplift the total output beyond CNMC's current plan. Additionally, we hope to be able to work with CNMC beyond the current Sokor project.”***

#End of Release#

*Note: This press release is to be read in conjunction with the related mandatory announcement filed by CNMC Goldmine Holdings Limited on SGXNet.*

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ISSUED ON BEHALF OF **CNMC GOLDMINE HOLDINGS LIMITED**

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**About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)**

CNMC Goldmine Holdings Limited (the “Company”) is the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Company and its subsidiaries (the “Group”), with its headquarters in Singapore, started its operations in 2006 and is principally engaged in the business of exploration and mining of gold and the processing of mined ore into gold dorés. Currently, the Group is focusing on the development of the Sokor Gold Field Project which is located in the State of Kelantan, Malaysia. The first gold pour was achieved on July 21, 2010.

The Sokor Gold Field Project covers an area of 10km<sup>2</sup> and there are 4 identified gold deposits namely, Manson’s Lode Vein, New Discovery Vein, Sg. Ketubong Target and Rixen Target. As of Dec 2011, this project has JORC compliant resources of 8.59 million tonnes at a grade of 1.7 g/t in the Measured, Indicated and Inferred categories for a total of 503,000 oz Au.

For more information on the company, please visit [www.cnmc.com.hk](http://www.cnmc.com.hk)

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte.Ltd. (the “Sponsor”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*