

CNMC GOLDMINE HOLDINGS LIMITED

*First primary listing of a gold mining company in Singapore
Investors Dialogue November 2013*



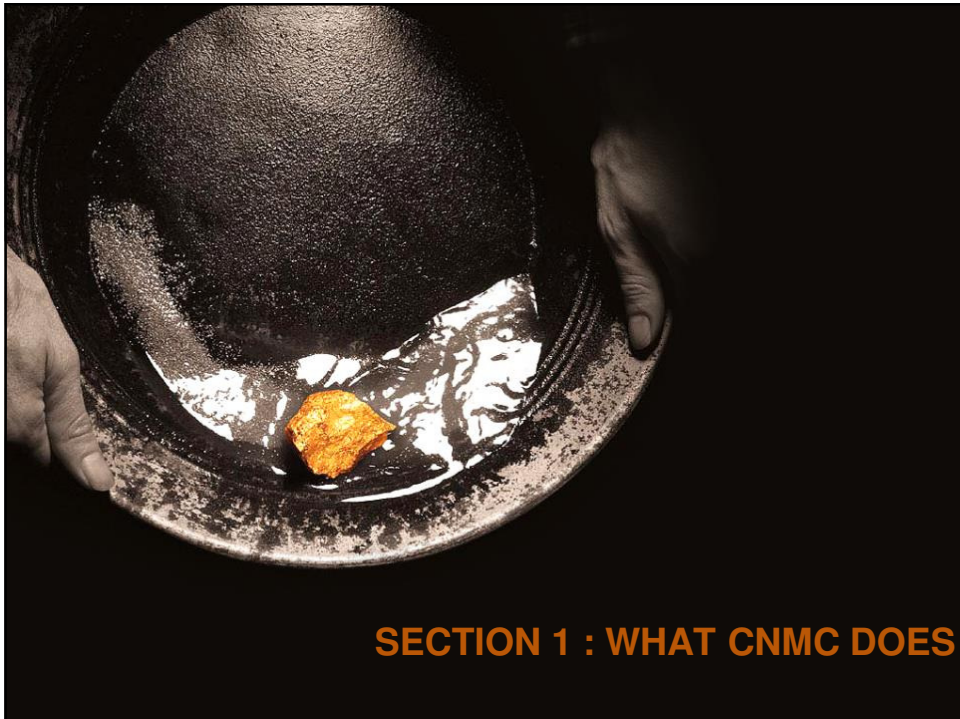


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SECTION 1 : WHAT CNMC DOES

ABOUT CNMC

OVERVIEW OF CNMC

- We are a mineral exploration and mining company, focusing on gold.
- Our principal mining activity is in Kelantan, Malaysia.



ABOUT CNMC

THE SOKOR GOLD ZONE

The project is a gold exploration and mining project located in Kelantan State, Malaysia

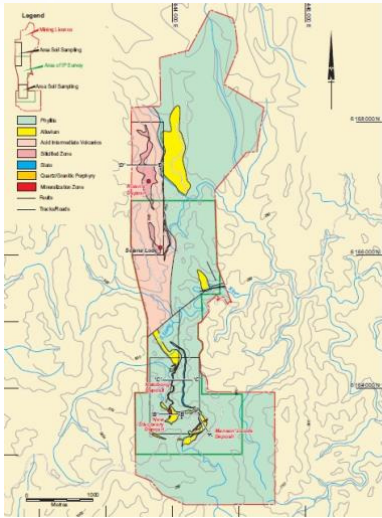
CNMC has –

- **Gold mining** for an area of 10km² (“Sokor Block”) separate from the exploration area (“Sokor Gold Field Project”)

The mining licences were obtained with full support from Kelantan State Government

4 IDENTIFIED AREAS

- Mason’s Lode Vein
- New Discovery Vein
- Sg. Ketubong Target
- Rixen Target




CNMC’S VISION AND STRATEGY

CNMC’S VISION

- Be one of the preeminent gold and mineral producers in the Asia-Pacific region

SHORT TERM AND LONG TERM STRATEGY AND ACTION PLAN

Short Term

- Expansion of gold extraction facilities
- Add mineral resources to portfolio through more exploration
- Expand silver, lead, & zinc mining and extraction program to increase source of revenue

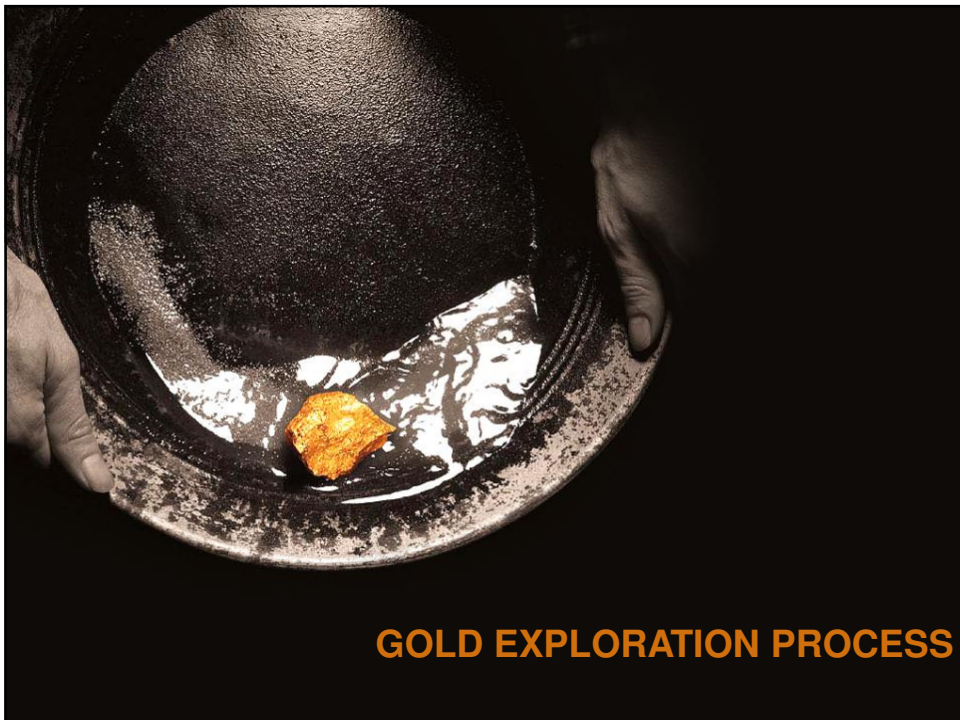
Long Term

- Acquisition and development of other gold projects in Malaysia and highly prospective projects located in SE Asia and Australasia





SECTION 2 : WHY INVEST IN CNMC




GOLD EXPLORATION PROCESS



GOLD EXPLORATION PROCESS

PROCESS OF EXPLORATION FOR GOLD INVOLVES THE FOLLOWING STAGES

- Literature survey
- Geological mapping
- Identification of gold bearing zones
- Three dimension sampling
- Estimation of resource


GOLD EXPLORATION PROCESS

LITERATURE SURVEY

- Collection of available exploration literature facilitates picking up of targets for further probing, forms the first step in exploration process

GEOLOGICAL MAPPING

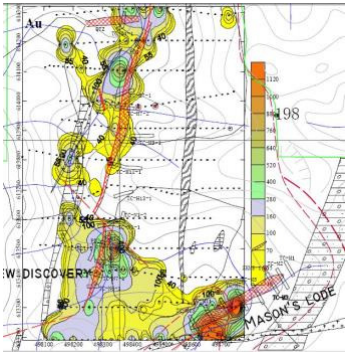
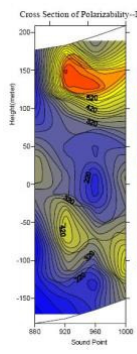
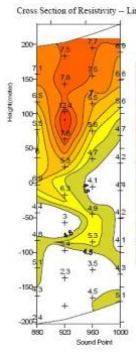
- Preparation of a good geological map of the area of interest, initially on a regional scale (1:50,000) by taking up number of field geological traverses, and with the help of aerial photographs and landsat imageries is generally the next step



GOLD EXPLORATION PROCESS

IDENTIFICATION OF GOLD BEARING ZONES

➤ This is done by collecting rock chip samples from favourable locales for gold mineralization while preparing the geological map of the area. If the rocks are not exposed, geochemical methods like stream sediment sampling, soil sampling can be adopted to identify gold anomalous areas. Similarly geophysical methods can be deployed to locate any conductive or magnetic bodies below the soil cover.




DRILLING

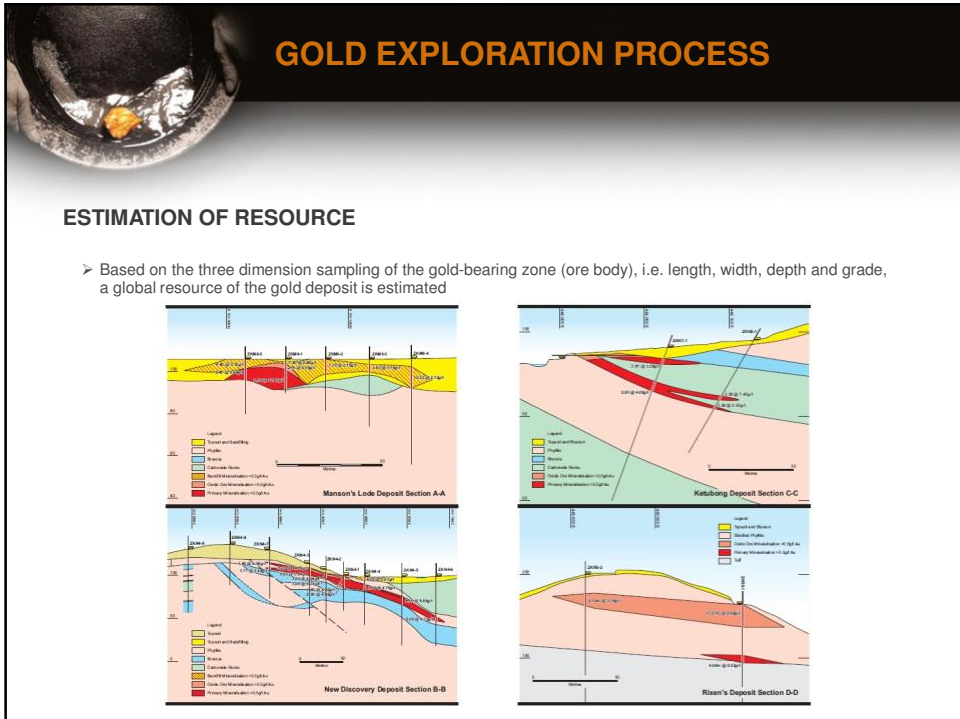
THREE DIMENSION SAMPLING

Three dimension sampling of gold bearing zones is carried out by drilling. Drilling is the most common means of investigating what sort of mineralization exists beneath the ground surface. There are several reasons to drill:

- 1) to determine the position or shape of underground formations
- 2) to ascertain the presence or absence of veins, ore bodies, or other type of mineral deposit
- 3) to estimate the tonnage and grade of an already discovered mineral deposit

If the drill intersects with the ore body, then the geologist can estimate the width the vein at the intersection. If multiple holes intersect the vein, the geologist can begin plotting the veins geometry from which the tonnage and the grade of the deposit can be developed.



ESTIMATION OF RESOURCE


- Based on the three dimension sampling of the gold-bearing zone (ore body), i.e. length, width, depth and grade, a global resource of the gold deposit is estimated



INDEPENDENT CONSULTANTS

- To ensure balanced scrutiny, independent consultants were appointed to conduct the review and assessment of CNMC's exploration procedures as well as perform mineral resource estimates
- Appointed independent consultants are world renowned leading international experts in the mining industry
- **Optiro Pty Limited** – Independent Resource Estimate Consultant
The principal consultants engaged in the review on behalf of Optiro are as follows:
 - Mr Ian Glacken** [BSc (Hons) Geology, MSc (Mining Geology), MSc (Geostatistics), FAusIMM (CP), CEng, MIMMM, DIC] is a geologist with 30 years experience worldwide in the mining industry, and a Fellow of The Australasian Institute of Mining and Metallurgy and a Chartered Professional Geologist
 - Mrs Christine Standing** [BSc (Hons) Geology, Grad Dip (Min Econ), MAusIMM, MAIG] is a geologist with 30 years extensive experience in the exploration and mining industry, and a Member of The Australasian Institute of Mining and Metallurgy
- **AMC Consultants Pty Limited** – Prime Partners' Technical Expert
The principal consultants engaged by listing sponsor to review resources & reserve reports

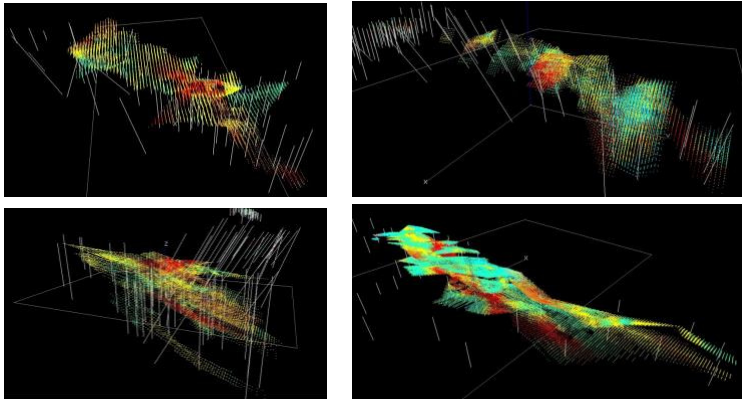





JORC COMPLIANT GOLD RESOURCE

THREE DIMENSIONAL GEOLOGICAL MODELS

CNMC's Mineral Resource estimates for the Manson's Lode, New Discovery, Ketubong and Rixen deposits are carried out by JORC Competent independent consultants using state of the art three dimensional geological models with block grades estimated by geo-statistical techniques

JORC COMPLIANT GOLD RESOURCE

As at 31 December 2012, the total Measured, Indicated and Inferred gold Mineral Resources for the Sokor Gold Project (above a 0.3 g/t gold cut-off grade at *Rixen* and a 0.5 g/t gold cut-off grade at *Manson's Lode, New Discovery and Ketubong*) is 7,800 kt at 1.6g/t gold with contained gold of 410,000 ounces. The total Measured, Indicated and Inferred gold resources for the Sokor Gold Project, previously reported in December 2011, was 8,600 kt at 1.7 g/t gold with contained gold of 503,000 ounces. At Rixen there was an increase in the Indicated Mineral Resource tonnage of 32% and an increase in average grade of 2% with an overall increase of 34% in contained gold. The overall tonnage of the Mineral Resource decreased by 9% and the average grade by 3%.

Table 1.1 Sokor Gold Project – Mineral Resource statement as at 31 December 2012 (inclusive of Ore Reserves)

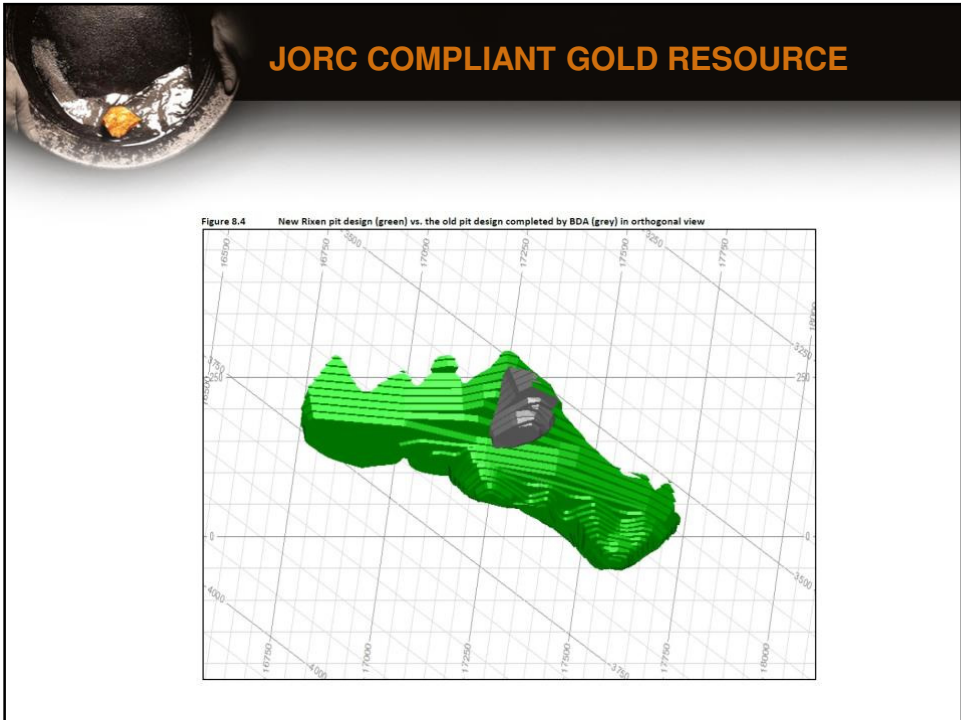
Deposit	Measured		Indicated		Inferred		Total	
	Tonnes (kt)	Grade (Au g/t)	Tonnes (kt)	Grade (Au g/t)	Tonnes (kt)	Grade (Au g/t)	Tonnes (kt)	Grade (Au g/t)
Manson's Lode	300	2.8	150	2.4	30	1.4	480	2.6
New Discovery	220	4	210	3.2	220	1.8	640	3
Ketubong	-	-	110	3.8	670	2.3	790	2.5
Rixen	-	-	3,400	1.2	2,500	1.4	5,900	1.3
Total	520	3.3	3,900	1.4	3,400	1.6	7,800	1.6

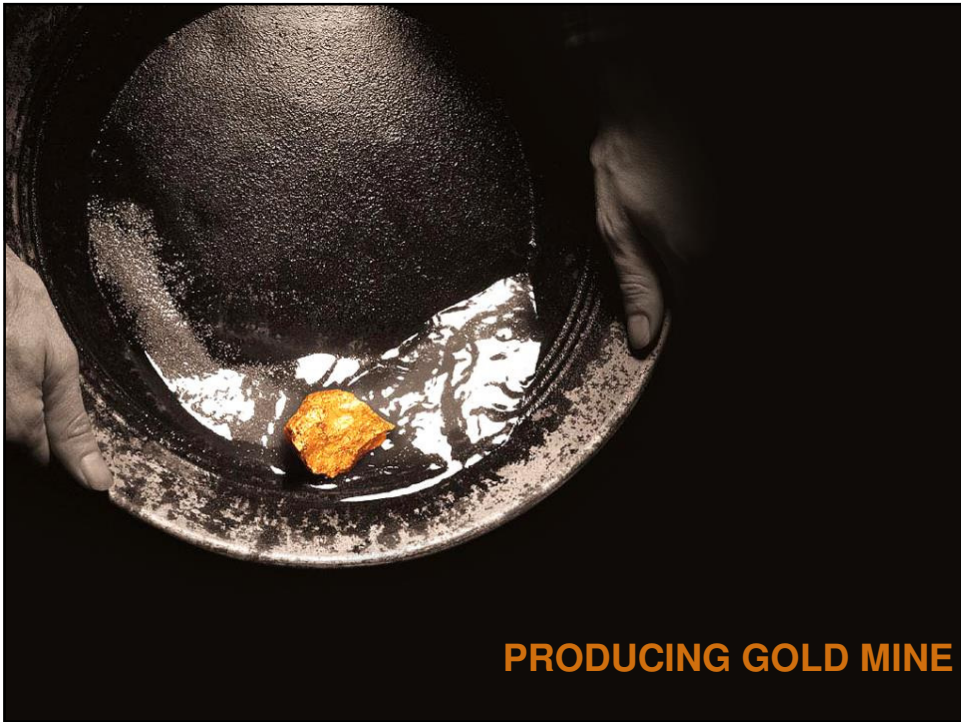
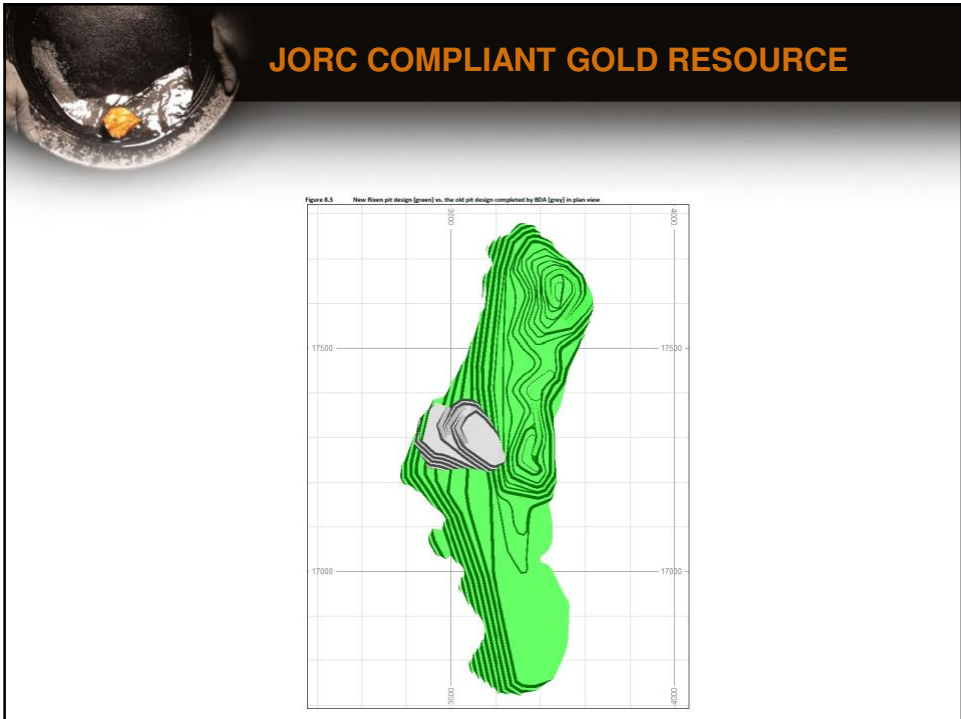
JORC COMPLIANT GOLD RESOURCE

Table 8.11 Combined Sokor Gold Project Pit Ore Reserve (Ore Reserves for Manson, New Discovery and Rixen only, Mineral Resource includes Ketubong) as at 31 December 2012

Category	Mineral type	Gross attributable to licence			Gross attributable to CNMC			
		Tonnes (kt)	Grade (Au g/t)	Contained Au (kozs)	Tonnes (kt)	Grade (Au g/t)	Contained Au (kozs)	Change from previous update (%)
RESERVES								
Proved	Gold	120	4.1	15	94	4.1	12	-17
Probable	Gold	3,200	1.4	140	2600	1.4	110	119
Total	Gold	3,300	1.5	160	2700	1.5	130	89
RESOURCES								
Measured	Gold	330	3.1	33	300	0.0	27	NC
Indicated	Gold	780	1.7	43	600	1.7	35	NC
Inferred	Gold	3,400	1.7	190	2700	1.7	160	NC
Total	Gold	4,500	1.8	270	3700	1.8	220	NC

*NC denotes "not calculated" as a previous Mineral Resource was not reported exclusive of reserves.





PRODUCING GOLD MINE

PRODUCTION FACILITY

- 60,000mtpa vat leaching production facility
- Completed with full set gold de-absorption, active carbon re-generation, and smelting system



PRODUCING GOLD MINE

PRODUCTION EXPANSION PROGRAMME

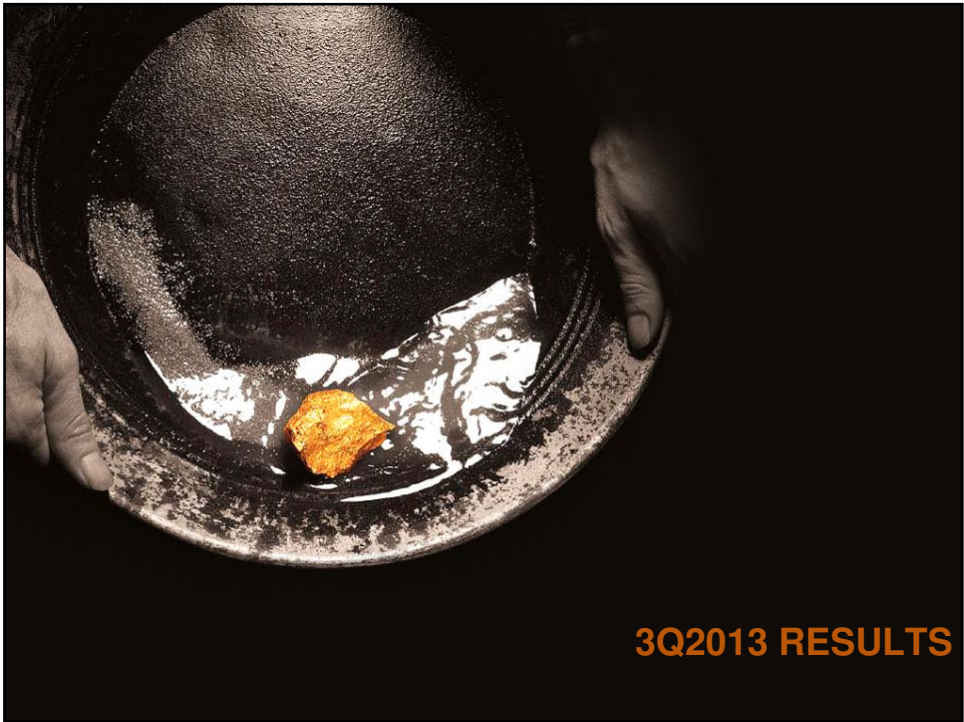
- Received approval for heap leaching gold recovery operational mining scheme from The Minerals and Geoscience Department of Kelantan on 6 November 2012.
- Two leaching yards in operation.
- Construction of third leaching yard and second gold de-absorption plant in progress.



PRODUCING GOLD MINE

GOLD PRODUCTION

- Commenced gold production and have successfully completed more than 150 gold pours since July 2010.
- Produced a total of 553.80 ounces fine gold in FY2010, 3,097.35 ounces fine gold in FY2011, and 4,641.86 ounces fine gold in FY2012



3Q2013 RESULTS

3Q2013 RESULTS

REVENUE

- Revenue for fine gold increased by 631.6% to US\$6.31 million in 3Q2013 as compared to 3Q2012 as production volume of fine gold increased by 921.4% to 4,762.95 ounces in 3Q2013 as compared to 466.33 ounces in 3Q2012.

	3Q 2013	3Q 2012	Increase / (Decrease) %
Production volume of fine gold (ounces)	4,762.95	466.33	921.4
Sales volume of fine gold (ounces)	4,833.05	538.33	797.8
Revenue from sale of fine gold (US\$'000)	6,310.39	862.55	631.6
Revenue from export sale of ore:			
- gold (US\$'000)	-	837.83	n.m.
- non-gold metals (US\$'000)	-	4,569.34	n.m.
Revenue – Total (US\$'000)	6,310.39	6,269.72	0.6
Average selling price – World Gold Council (US\$/ounce)	1,327.00	1,652.00	(19.7)

3Q2013 RESULTS

PRODUCTION COST

- In our efforts to maintain the highest level of corporate transparency, we have provided greater clarity on our cost metrics associated with gold production in accordance with the World Gold Council's recently issued Guidance Note on cost reporting for gold mining companies.
- The Group achieved an adjusted operating cost of US\$473 per ounce of gold sold and an overall all-in cost of US\$775 per ounce of gold sold for 3Q2013, which is a 29.1% decrease in the all-in cost as compared to 3Q2012.

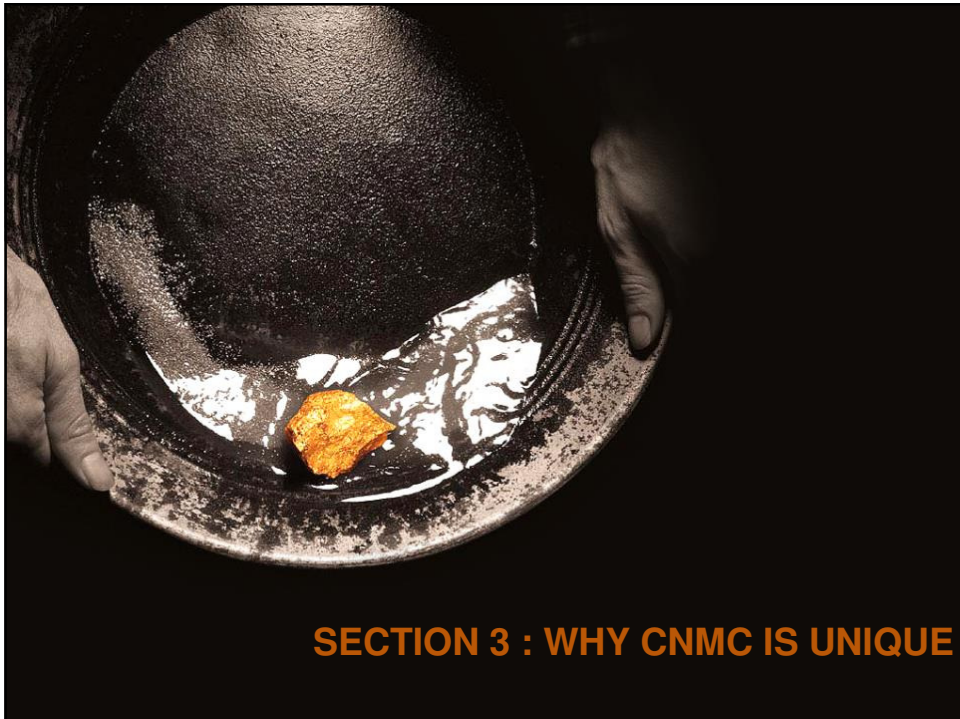
	US\$ / gold ounce sold		Increase / (Decrease) %
	3Q 2013	3Q 2012	
Sales volume of fine gold (ounces)	4,833.05	1,894.7 ¹	341.5
Mining related costs	389	640	(42.3)
Royalty and tribute expenses	104	92	13.0
Adjusted operating costs ²	473	732	(35.4)
General and administrative costs	44	8	450
Capital expenditure	49	117	(58.1)
All-in sustaining costs ³	566	857	(34.8)
Capital exploration (non-sustaining)	24	8	200
Capital expenditure (non-sustaining)	185	228	(18.9)
All-in costs ⁴	775	1,093	(29.1)

¹ Included fine gold sold from export sales of ore in 3Q 2012.

² Adjusted operating costs includes production costs such as mining production and maintenance costs, royalties, and operating costs such as storage, net of by-product credits. The increase of gold ounces sold resulted in lower cost per gold ounce sold as fixed costs portion remains constant. These costs may vary from quarter to quarter, depending on the seasonal or cyclical factors, including among others, mining season and, gold grade of the ore extracted, etc.

³ All-in sustaining costs includes adjusted operating costs and sustaining capital expenditure, corporate general and administrative expenses, exploration expense, reflecting the full cost of gold production from current operations.

⁴ Includes all-in sustaining costs and non-sustaining costs. Non-sustaining costs are those costs incurred for the new operations and costs related to those construction of the new production facility and the third leaching pad for the existing operations where these projects will materially increase production in future.




SECTION 3 : WHY CNMC IS UNIQUE



IN SUMMARY

- **Experienced and Capable Team:**
 - Experienced Chinese exploration and mining expertise to achieve optimum results and cost-efficiency and committed and qualified group management
 - Owned & managed by Singaporeans
- **Profitable Producing Gold Mine:**
 - Plans to increase output on yearly basis for next 3 years
 - 60,000mtpa vat leaching & heap leaching facility in production
- **Significant exploration upside:**
 - Only a small area on the surface of total gold concession explored
 - 410,000 oz gold resource base with 160,000 oz gold under reserves category
 - Considerable exploration potential within Sokor Block to locate additional gold resources
- **Long term stable operating environment**
- **Confirmed near surface gold mineralization (low cost high margin deposit) with accessible water supply**
- **A mining company that's moving towards larger scale production with a lot of upside in terms of future discoveries**



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