



TRANSFER OF SHARES IN A SUBSIDIARY

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to announce that 405,000 ordinary shares in its 81%-owned indirect subsidiary, namely CMNM Mining Group Sdn. Bhd. (“**CMNM Mining**”) has been transferred to the Company from its direct wholly-owned subsidiary, CNMC Goldmine Limited (the “**Transfer**”).

Following the Transfer, which was undertaken to streamline the structure and operations of the Group, the Company will directly hold 81% interest in CMNM Mining.

The Transfer is not expected to have any material impact on the earnings per share or net tangible assets per share of the Group for the current financial year ending 31 December 2013.

None of the Directors or controlling shareholder of the Company has any interest, direct or indirect, in the Transfer, other than through their shareholdings (if any) in the Company.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

3 December 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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