

16 December 2013



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PRESS RELEASE

**CNMC ANNOUNCES MAIDEN DIVIDEND PAYOUT OF S\$0.001
PER SHARE; CONFIDENT OF IMPROVED PROFITABILITY
AND CASH FLOW GENERATION**

Highlights:

- **First gold mining company on the Catalist board of SGX-ST to pay out dividend**
- **Sokor Gold Project is expected to continue to create strong cash flow for the Group in the next 12 months supported by the increase in leaching capacity and implementation of cost optimization programs**
- **CNMC believes in equal priorities on rewarding shareholders and pursuing growth opportunities**
- **Positive outlook expected in the coming 12 months for Sokor Gold Project.**

SINGAPORE, 16 December 2013 – CNMC Goldmine Holdings Limited (“中色金矿有限公司”) (“CNMC” and together with its subsidiaries, the “Group”), the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”) is pleased to announce its maiden dividend payout of S\$0.001 per share.

The dividend payout reflects the Group’s improved financial performance and the management’s positive outlook for the next 12 months as the Group’s Sokor Gold Project continues on its gold

production expansion programme. According to its latest financial results for the third quarter ended 30 September 2013 (“3Q 2013”), the Group’s revenue from the sale of fine gold increased by 631.6% to US\$6.31 million in 3Q 2013 as compared to 3Q 2012 while net profit increased by 94.7% to US\$1.95 million in 3Q 2013 as compared to US\$1.00 million in 3Q 2012.

Barring any unforeseen circumstances, the Group’s profitability and cash flow generation are expected to improve for the next 12 months with the increase in leaching capacity and implementation of cost optimization programs. In 3Q 2013, the Group achieved lower adjusted operating cost of US\$473 per ounce of gold sold and overall all-in cost of US\$775 per ounce of gold sold as compared to US\$732 and US\$1,093 respectively in 3Q 2012.

Commenting on the dividend payout, Mr Chris Lim, Chief Executive Officer of CNMC, remarked: ***“The management of CNMC believes that rewarding our shareholders is equally important as the Group’s business growth. The dividend is a reflection of our commitment to shareholders and to reward them for their support throughout these few years. We aim to maintain a sustainable dividend payout with better financial stability.”***

The Group will continue to direct its efforts towards further growth opportunities to increase shareholders’ value. Part of the Group’s plan includes further exploration in the existing Sokor Gold Project to increase gold and base metal resources and reserves for further expansion and to increase gold production.

At the same time, the Group is seeking to enlarge its mineral assets. In its latest venture with Menteri Besar Incorporated (Perak), the Group is looking to explore and mine potential tin resources in the State of Perak, Malaysia. The Group intends to capitalise on its exploration and mining expertise to expand into tin mining.

#End of Release#

Note: This press release is to be read in conjunction with the related announcement filed by CNMC Goldmine Holdings Limited on SGXNet.

About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)

CNMC Goldmine Holdings Limited (the “Company”) is the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”).

The Company and its subsidiaries (the “Group”), with its headquarters in Singapore, started its operations in 2006 and is principally engaged in the business of exploration and mining of gold and the processing of mined ore into gold dores. Currently, the Group is focusing on the development of the Sokor Gold Field Project which is located in the State of Kelantan, Malaysia. The first gold pour was achieved on July 21, 2010.

The Sokor Gold Field Project covers an area of 10km² and there are 4 identified gold deposits namely, Manson’s Lode Vein, New Discovery Vein, Sg. Ketubong Target and Rixen Target. As of December 2012, this project has JORC compliant resources of 7.8 million tonnes at a grade of 1.6 g/t in the Measured, Indicated and Inferred categories for a total of 410,000 oz Au inclusive of JORC compliant reserves of 3.3 million tonnes at a grade of 1.5 g/t in proved and probable categories for a total of 160,000 oz Au.

For more information on the Company, please visit www.cnmc.com.hk

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This press release has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this press release and has not drawn on any specific technical expertise in its review of this press release.

This press release has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this press release, including the correctness of any of the statements or opinions made or reports contained in this press release.

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