



NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Book and Register of Members of CNMC Goldmine Holdings Limited (the “**Company**”) will be closed on Tuesday, 31 December 2013 for the purpose of determining the entitlements of the Company’s shareholders to the first tax exempt (one-tier) interim dividend of S\$0.001 per share. Duly completed and stamped registrable transfers received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on Monday, 30 December 2013 will be registered to determine shareholders’ entitlements to the first tax exempt (one-tier) interim dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with the ordinary shares in the capital of the Company as at 5.00 p.m. on Monday, 30 December 2013 will be entitled to the first tax exempt (one-tier) interim dividend.

The payment of the first tax exempt (one-tier) interim dividend will be made on 20 January 2014.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

16 December 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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