

CNMC GOLDMINE HOLDINGS LIMITED

First primary listing of a gold mining company in Singapore

22th March 2014



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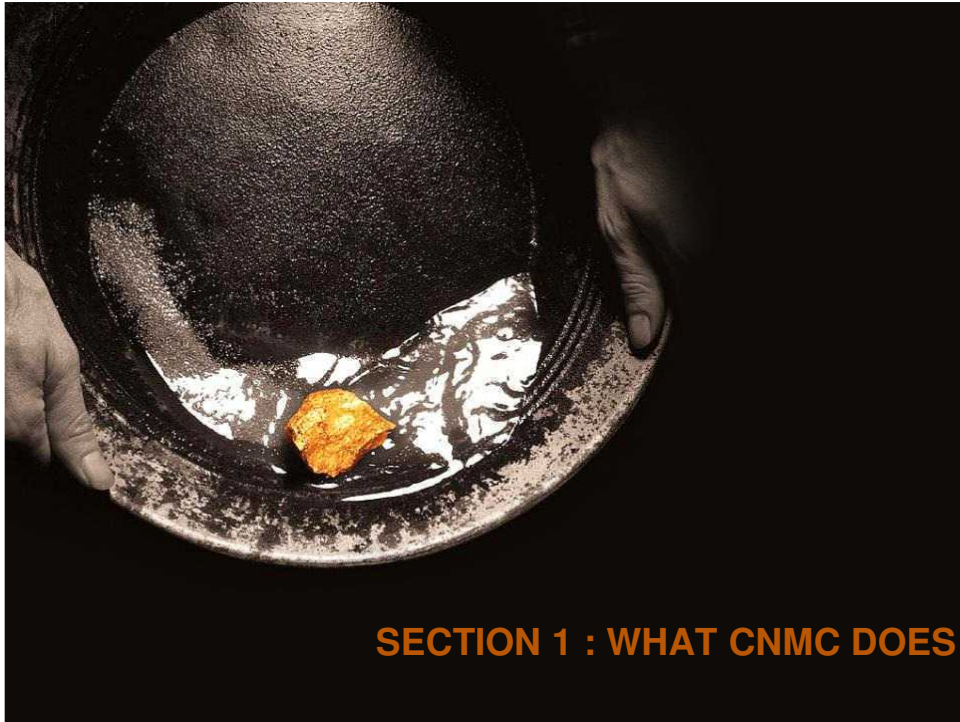
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SECTION 1 : WHAT CNMC DOES



ABOUT CNMC

OVERVIEW OF CNMC

- We are a mineral exploration and mining company, focusing on gold.
- Our principal mining activity is in Kelantan, Malaysia.





ABOUT CNMC

THE SOKOR GOLD ZONE

The project is a gold exploration and mining project located in Kelantan State, Malaysia

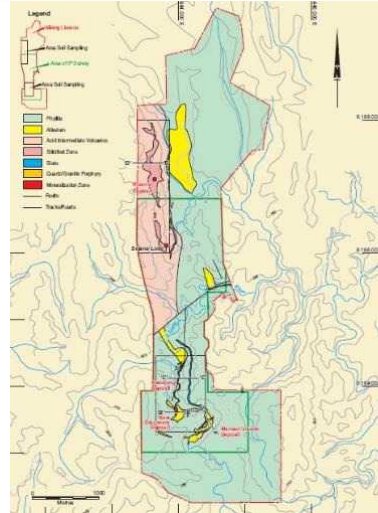
CNMC has –

- **Gold mining** for an area of 10km² ("Sokor Block") separate from the exploration area ("Sokor Gold Field Project")

The mining licences were obtained with full support from Kelantan State Government

4 IDENTIFIED AREAS

- Mason's Lode Vein
- New Discovery Vein
- Sg. Ketubong Target
- Rixen Target



ABOUT CNMC

PERAK TIN PROJECT

A joint venture tin exploration and mining project with Perak Government.

CNMC has –

- **Secured tin exploration license** for an area of 2.83km² (700 acres) in Perak





CNMC'S VISION AND STRATEGY

CNMC'S VISION

- Be one of the preeminent gold and mineral producers in the Asia-Pacific region

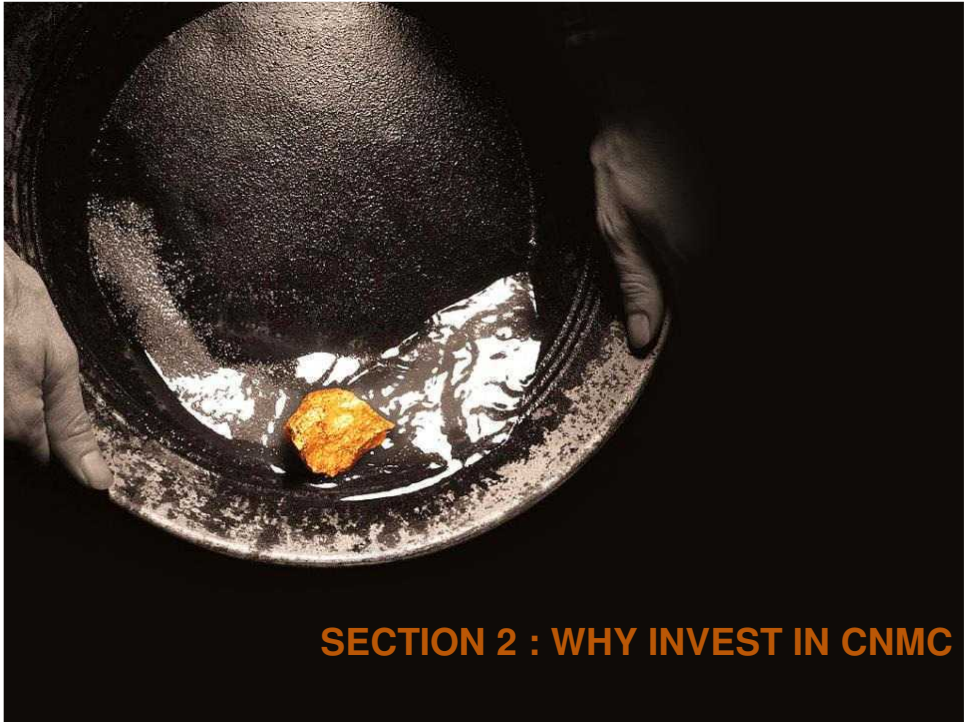
SHORT TERM AND LONG TERM STRATEGY AND ACTION PLAN

Short Term

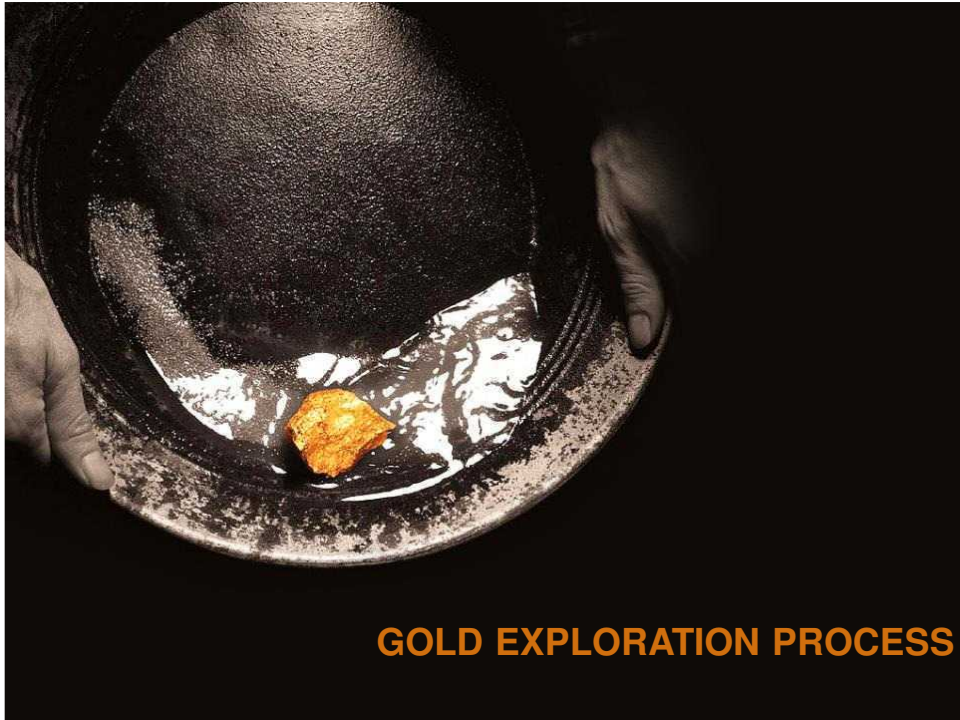
- Expansion of gold extraction facilities
- Add mineral resources to portfolio through more exploration
- Expand silver, lead, & zinc mining and extraction program to increase source of revenue

Long Term

- Acquisition and development of other gold projects in Malaysia and highly prospective projects located in SE Asia and Australasia



SECTION 2 : WHY INVEST IN CNMC



PROCESS OF EXPLORATION FOR GOLD INVOLVES THE FOLLOWING STAGES

- Literature survey
- Geological mapping
- Identification of gold bearing zones
- Three dimension sampling
- Estimation of resource





GOLD EXPLORATION PROCESS

LITERATURE SURVEY

- Collection of available exploration literature facilitates picking up of targets for further probing, forms the first step in exploration process

GEOLOGICAL MAPPING

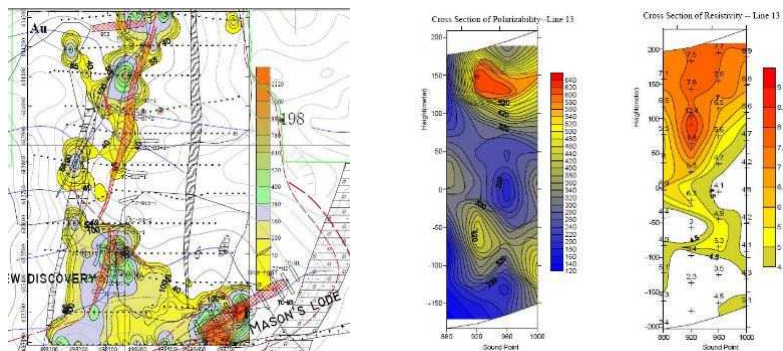
- Preparation of a good geological map of the area of interest, initially on a regional scale (1:50,000) by taking up number of field geological traverses, and with the help of aerial photographs and landsat imageries is generally the next step



GOLD EXPLORATION PROCESS

IDENTIFICATION OF GOLD BEARING ZONES

- This is done by collecting rock chip samples from favourable locales for gold mineralization while preparing the geological map of the area. If the rocks are not exposed, geochemical methods like stream sediment sampling, soil sampling can be adopted to identify gold anomalous areas. Similarly geophysical methods can be deployed to locate any conductive or magnetic bodies below the soil cover.





DRILLING

THREE DIMENSION SAMPLING

Three dimension sampling of gold bearing zones is carried out by drilling. Drilling is the most common means of investigating what sort of mineralization exists beneath the ground surface. There are several reasons to drill:

- 1) to determine the position or shape of underground formations
- 2) to ascertain the presence or absence of veins, ore bodies, or other type of mineral deposit
- 3) to estimate the tonnage and grade of an already discovered mineral deposit

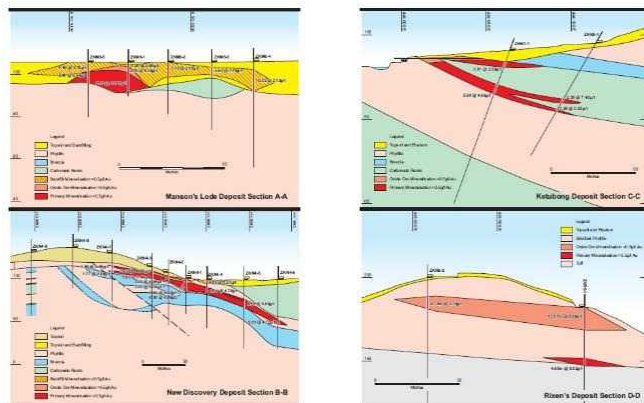
If the drill intersects with the ore body, then the geologist can estimate the width the vein at the intersection. If multiple holes intersect the vein, the geologist can begin plotting the veins geometry from which the tonnage and the grade of the deposit can be developed.



GOLD EXPLORATION PROCESS

ESTIMATION OF RESOURCE

- Based on the three dimension sampling of the gold-bearing zone (ore body), i.e. length, width, depth and grade, a global resource of the gold deposit is estimated





GOLD EXPLORATION PROCESS

INDEPENDENT CONSULTANTS

- To ensure balanced scrutiny, independent consultants were appointed to conduct the review and assessment of CNMC's exploration procedures as well as perform mineral resource estimates
- Appointed independent consultants are world renowned leading international experts in the mining industry
- **Optiro Pty Limited** – Independent Resource Estimate Consultant
The principal consultants engaged in the review on behalf of Optiro are as follows:
 - Mr Ian Glacken** [BSc (Hons) Geology, MSc (Mining Geology), MSc (Geostatistics), FAusIMM (CP), CEng, MIMMM, DIC] is a geologist with 30 years experience worldwide in the mining industry, and a Fellow of The Australasian Institute of Mining and Metallurgy and a Chartered Professional Geologist
 - Mrs Christine Standing** [BSc (Hons) Geology, Grad Dip (Min Econs), MAusIMM, MAIG] is a geologist with 30 years extensive experience in the exploration and mining industry, and a Member of The Australasian Institute of Mining and Metallurgy
- **AMC Consultants Pty Limited** – Prime Partners' Technical Expert
The principal consultants engaged by listing sponsor to review resources & reserve reports



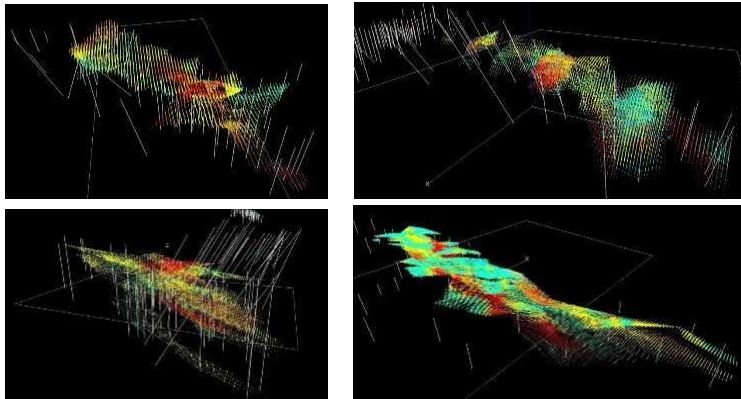
GOLD EXPLORATION PROCESS





THREE DIMENSIONAL GEOLOGICAL MODELS

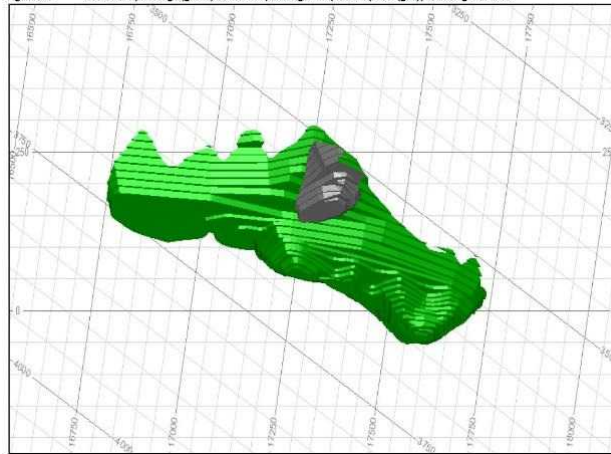
CNMC's Mineral Resource estimates for the Manson's Lode, New Discovery, Ketubong and Rixen deposits are carried out by JORC Competent independent consultants using state of the art three dimensional geological models with block grades estimated by geo-statistical techniques





JORC COMPLIANT GOLD RESOURCE

Figure 8.4 New Rixen pit design (green) vs. the old pit design completed by BDA (grey) in orthogonal view



JORC COMPLIANT GOLD RESOURCE

As at 31 December 2012, the total Measured, Indicated and Inferred gold Mineral Resources for the Sokor Gold Project (above a 0.3 g/t gold cut-off grade at *Rixen* and a 0.5 g/t gold cut-off grade at *Manson's Lode, New Discovery and Ketubong*) is 7,800 kt at 1.6g/t gold with contained gold of 410,000 ounces. The total Measured, Indicated and Inferred gold resources for the Sokor Gold Project, previously reported in December 2011, was 8,600 kt at 1.7 g/t gold with contained gold of 503,000 ounces. At Rixen there was an increase in the Indicated Mineral Resource tonnage of 32% and an increase in average grade of 2% with an overall increase of 34% in contained gold. The overall tonnage of the Mineral Resource decreased by 9% and the average grade by 3%.

Table 1.1 Sokor Gold Project – Mineral Resource statement as at 31 December 2012 (inclusive of Ore Reserves)

Deposit	Measured		Indicated		Inferred		Total	
	Tonnes (kt)	Grade (Au g/t)	Tonnes (kt)	Grade (Au g/t)	Tonnes (kt)	Grade (Au g/t)	Tonnes (kt)	Grade (Au g/t)
Manson's Lode	300	2.8	150	2.4	30	1.4	480	2.6
New Discovery	220	4	210	3.2	220	1.8	640	3
Ketubong	-	-	110	3.8	670	2.3	790	2.5
Rixen	-	-	3,400	1.2	2,500	1.4	5,900	1.3
Total	520	3.3	3,900	1.4	3,400	1.6	7,800	1.6



JORC COMPLIANT GOLD RESOURCE

Table 8.11 Combined Sokor Gold Project Pit Ore Reserve (Ore Reserves for Manson, New Discovery and Rixen only, Mineral Resource includes Ketubong) as at 31 December 2012

Category	Mineral type	Gross attributable to licence			Gross attributable to CNMC			
		Tonnes (kt)	Grade (Au g/t)	Contained Au (kcozs)	Tonnes (kt)	Grade (Au g/t)	Contained Au (kcozs)	Change from previous update (%)
RESERVES								
Proved	Gold	120	4.1	15	94	4.1	12	-17
Probable	Gold	3,200	1.4	140	2600	1.4	110	119
Total	Gold	3,300	1.5	160	2700	1.5	130	89
RESOURCES								
Measured	Gold	330	3.1	33	300	0.0	27	NC
Indicated	Gold	780	1.7	43	600	1.7	35	NC
Inferred	Gold	3,400	1.7	190	2700	1.7	160	NC
Total	Gold	4,500	1.8	270	3700	1.8	220	NC

*NC denotes "not calculated" as a previous Mineral Resource was not reported exclusive of reserves.



PRODUCING GOLD MINE



PRODUCING GOLD MINE

PRODUCTION FACILITY

- 60,000mtpa vat leaching production facility
- Completed with full set gold de-absorption, active carbon re-generation, and smelting system



PRODUCING GOLD MINE

PRODUCTION EXPANSION PROGRAMME

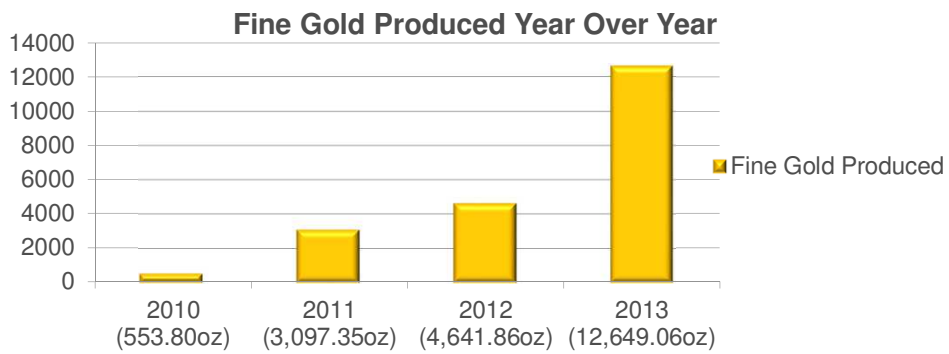
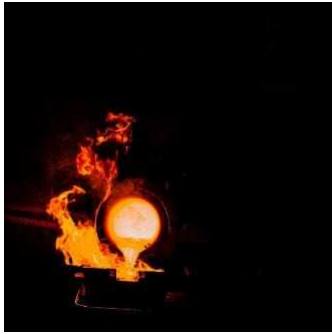
- Received approval for heap leaching gold recovery operational mining scheme from The Minerals and Geoscience Department of Kelantan on 6 November 2012.
- Two leaching yards and a brand new second gold de-absorption plant in operation.
- Third leaching yard expected to enter into production in FY2014.





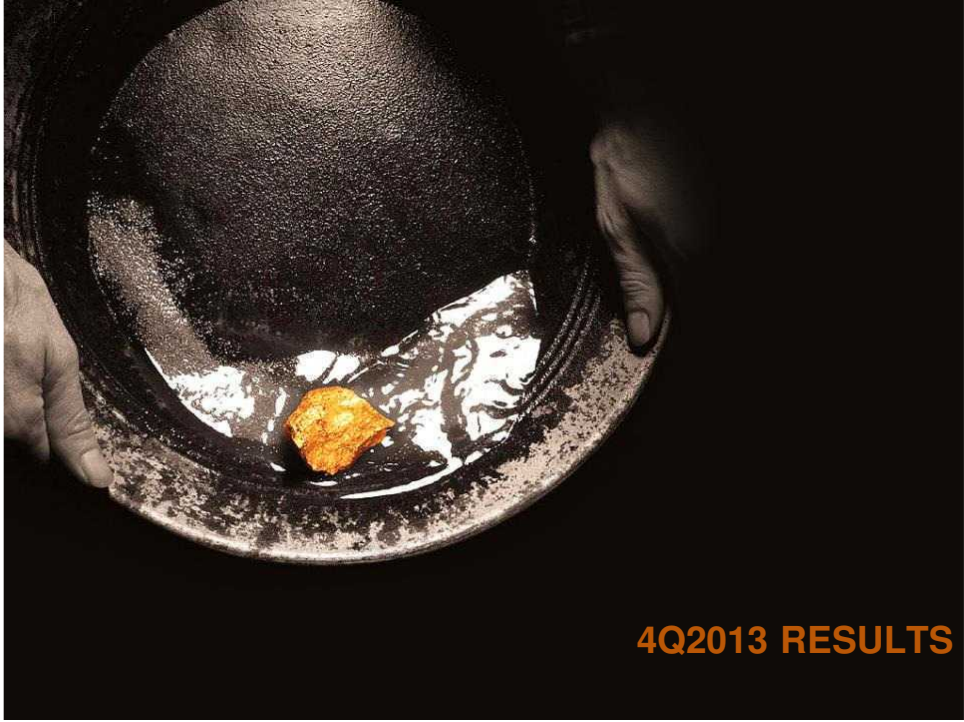
GOLD PRODUCTION

- Commenced gold production and have successfully completed more than 150 gold pours since July 2010.
- Gold production increase annually since FY2010





SECTION 3 : CNMC'S ACHIEVEMENTS



4Q2013 RESULTS



4Q2013 RESULTS

INCREASE IN PRODUCTION

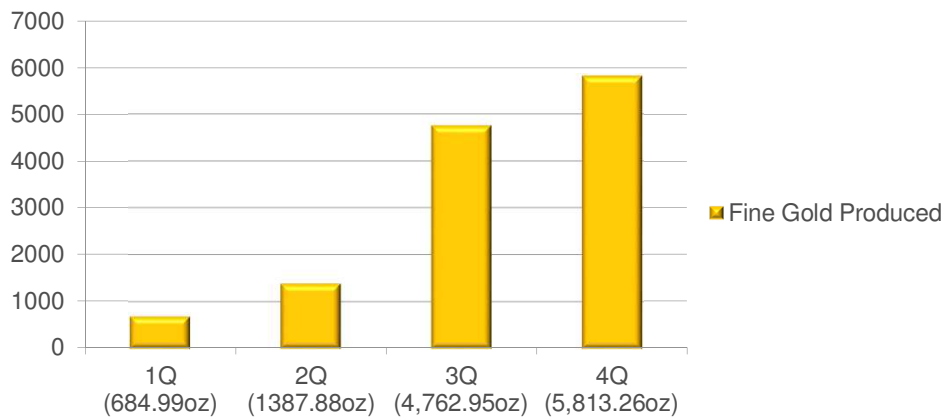
➤ Production of fine gold rose by 335.6% to 5,813.26 ounces in 4Q2013 as compared to 1,334.60 ounces in 4Q2012.

	4Q2013	4Q2012	Increase / (Decrease) %	FY2013	FY2012	Increase / (Decrease) %
Sales volume of fine gold (ounces)	5,813.26	1,334.60	335.6	12,649.06	3,526.14	258.7
Revenue from sales of fine gold (US\$'000)	7,377.88	2,230.64	230.8	16,625.53	5,822.71	185.5
Revenue from export sales of ore:						
- gold (US\$'000)	-	211.78	n.m.	-	1,683.57	n.m.
- non-gold metals (US\$'000)	-	1,754.23	n.m.	-	9,254.80	n.m.
Revenue – Total (US\$'000)	7,377.88	4,196.65	75.8	16,625.53	16,761.08	(0.8)
Average selling price – World Gold Council (US\$/ounce)	1,276.20	1,721.80	(25.9)	1,411.20	1,669.00	(15.4)



4Q2013 RESULTS

Fine Gold Produced Quarterly In 2013





4Q2013 RESULTS

PRODUCTION COST

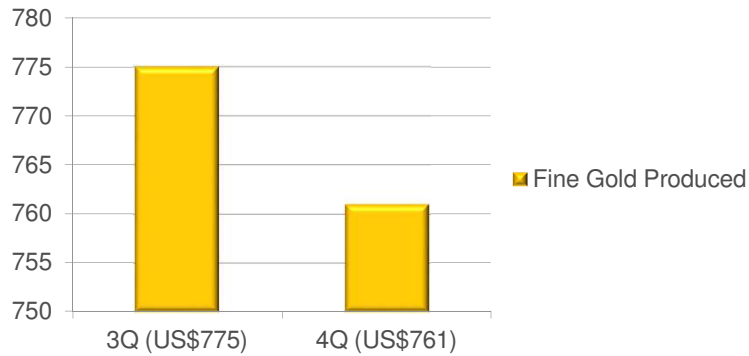
- In our efforts to maintain the highest level of corporate transparency, we have provided greater clarity on our cost metrics associated with gold production in accordance with the World Gold Council's recently issued Guidance Note on cost reporting for gold mining companies.
- The Group achieved an adjusted operating cost of US\$386 per ounce of gold sold and an overall all-in cost of US\$761 per ounce of gold sold for 4Q2013, which is a 69.6% decrease in the all-in cost as compared to 4Q2012.

	US\$ / gold ounce sold					
	4Q 2013	4Q 2012	Increase / (Decrease) %	FY2013	FY2012	Increase / (Decrease) %
Sales volume of fine gold (ounces)	5,813.26	1,334.60	335.6	12,649.10	3,526.14	258.7
Mining related costs	287	1,419	(79.8)	438	1,307	(66.5)
Royalty and tribute expenses	99	144	(31.3)	103	168	(38.7)
Adjusted operating costs²	386	1,563	(75.3)	541	1,475	(63.3)
General and administrative costs	167	129	29.5	155	49	216.3
Capital expenditure	57	680	(91.6)	140	603	(76.8)
All-in sustaining costs³	610	2,372	(74.3)	836	2,127	(60.7)
Capital exploration (non-sustaining)	99	130	(23.8)	157	107	46.7
Capital expenditure (non-sustaining)	52	-	n.m.	80	153	(47.7)
All-in costs⁴	761	2,502	(69.6)	1,073	2,387	(55.0)



4Q2013 RESULTS

Quarterly All-In Cost In 2013



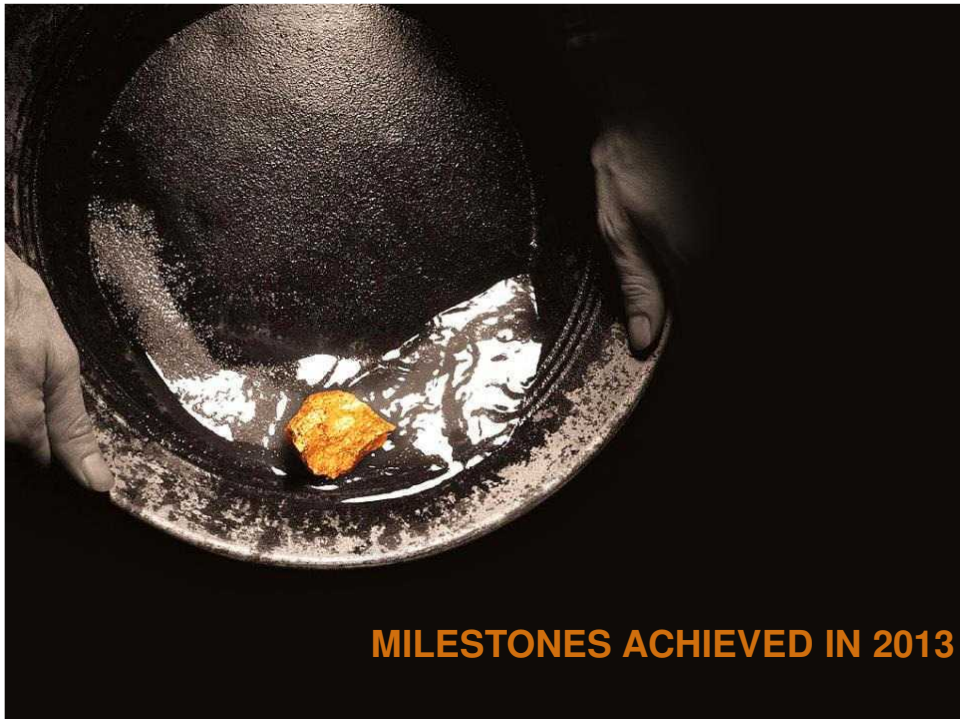


4Q2013 RESULTS

INCREASE IN REVENUE

➤ The Group's revenue from sales of fine gold surged by 230.8% to US\$7.38 million in 4Q2013 from US\$2.23 million in 4Q2012. The Group's EBITA also increased from US\$0.25 million in 4Q2012 to US\$3.43 million in 4Q2013. For the full year under review, the Group reported an increase of 143.5% in its EBITA from US\$2.89 million in FY2012 to US\$7.02 million in FY2013.

US\$	4Q2013	4Q2012	Change %	FY2013	FY2012	Change (%)
Revenue	7,377,877	4,196,646	75.8	16,625,532	16,761,082	(0.8)
Results from operating Activities	3,088,945	(255,580)	N.M.	5,218,173	1,467,736	255.5
Earnings before interest, tax and amortization ("EBITA")	3,429,030	253,698	1,251.6	7,024,864	2,885,439	143.5
Net Profit/(Loss) for the Period	2,089,259	(267,608)	N.M.	3,433,593	1,010,724	239.7
Net Profit/(Loss) attributable to owners of the Company	1,635,689	(152,974)	N.M.	2,679,449	743,786	260.2



MILESTONES ACHIEVED IN 2013



MILESTONES ACHIEVED IN 2013

➤ 3rd January 2013

CNMC's Heap Leach Operation Enters Production and Achieves First Gold Pour
(Record 740.82 ounces of gold doré bars produced on 30 December 2012)

➤ 28th January 2013

Technical Services and Co-operation Agreement with a Subsidiary of China National Gold Group Corporation
(CMNM Mining Group Sdn Bhd had on 26 January 2013 entered into a Technical Services and Co-operation Agreement for mine development and technology consultation on gold production expansion with China Gold Guizhou Jinxing Gold Mining Industry Co., Ltd, a subsidiary of China National Gold Group Corporation)

➤ 15th May 2013

Financial Statement Announcement for First Quarter Ended 31 March 2013
(Produced 684.99 ounces of fine gold and registered a net loss of US\$0.72 million)

➤ 7th June 2013

Update on Gold Production Following the Technical Services and Co-operation Agreement with a subsidiary of China National Gold Group Corporation
(1,154.86 ounces of gold doré bars were produced in the month of May 2013)



MILESTONES ACHIEVED IN 2013

➤ 14th August 2013

Financial Statement Announcement for Second Quarter Ended 30 June 2013
(Produced 1387.88 ounces of fine gold and registered a net profit of US\$0.12 million)

➤ 20th September 2013

Commencement of Production at CNMC's Second Leach Yard
(CNMC had commenced production at its second leach yard with a leaching capacity of 140,000 tonnes per leaching cycle at the Sokor Gold Project)

➤ 1st October 2013

CNMC Produced A Record 3,419.51 Ounces of Gold Doré Bars in the Month of September 2013
(highest record for monthly output since the start of gold production in July 2010)

➤ 21st October 2013

CNMC Produced a Record 1,526.09 Ounces of Gold Doré Bars from a Single Gold Pour
(highest production output on record for a single gold pour since the start of the Company's gold production in July 2010)



MILESTONES ACHIEVED IN 2013

➤ 6th November 2013

Financial Statement Announcement for Third Quarter Ended 30 September 2013

(Produced 4,762.95 ounces of fine gold and registered a net profit of US\$1.95 million. Reported gold production costs using metrics recommended by World Gold Council; Adjusted operating costs US\$473/oz, All-in sustaining costs US\$566/oz, and All-in costs US\$775/oz)

➤ 18th November 2013

Successful Commissioning of CNMC's Second Gold De-absorption Plant

(Official opening and successful commissioning of its second gold de-absorption plant, which has a de-absorption capacity of 2 tonnes active carbon per cycle at the Sokor Gold Project, and that the gold pours at the new plant produced a total of 2,130.74 ounces of gold doré bars, which is the highest production output on record from a single gold pour since the start of the Company's gold production in July 2010)

➤ 6th December 2013

Joint Venture with Menteri Besar Incorporated (Perak) and Amanjaya Natural Resources Sdn Bhd to Explore and Extract Tin Resources in the State of Perak Darul Ridzuan, Malaysia

(To explore and extract tin once it successfully ascertains that tin resources can be extracted in an environmentally/socially responsible and economically viable way on an approximately 700 acres land located in the State of Perak, Malaysia)

➤ 16th December 2013

Declaration of Interim Dividend

(declared an interim one-tier tax exempt dividend of \$0.001 per ordinary share)



PLANS FOR 2014



PLANS FOR 2014

- **Continue Gold Production Expansion Programs:**
 - Increase leaching capacity and enhance gold recovery process with the aim of increasing gold production
- **Cost Optimization Programs:**
 - Further streamline production process with further technical input from China Gold to reduce wastage of raw material thereby reducing gold production cost to enhance profitability
 - Leverage economies of scale from increased production capacity to lower material costs from key suppliers
- **Accelerate Exploration Activities:**
 - To increase gold resources and reserves in Sokor Gold Project
 - To increase silver, lead and zinc resources and reserves in Sokor Gold Project
 - To identify tin resources and reserves in Perak Tin Project
- **Portfolio Expansion Programs:**
 - To explore opportunities in the acquisition and development of other mining projects in Malaysia and highly prospective exploration and mining projects located in SE Asia and Australasia



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