



EARLY REDEMPTION OF CONVERTIBLE LOAN OF AN AGGREGATE PRINCIPAL AMOUNT OF S\$1.45 MILLION

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”) refers to the Company’s announcement on 15 July 2013 wherein it was announced that the Company had entered into a convertible loan agreement with Li Hung, Fareast Securities Limited, Aw Soon Beng, Ivan Chua Kim Boon, Lim Liang Yew Dennis and CM Strategic Holdings Limited (collectively, the “**Lenders**”). Pursuant to which, the Lenders had granted a convertible loan of an aggregate amount of S\$1.45 million (the “**Loan**”) to the Company, with an option to convert the Loan into fully-paid ordinary shares of the Company at a conversion price of S\$0.44.

The Board wishes to announce that the Company has repaid the Loan on 14 April 2014 in full via the Company’s internal resources, ahead of the maturity date for the Loan, being 14 July 2014, pursuant to mutual agreement between the Company and the Lenders.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

14 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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