

CNMC Produced a Total of 4,681.15 ounces of Gold Doré Bars¹ in the Month of December 2014 in Spite of Inclement Weather

The board of directors (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company") wishes to announce that the Company's Sokor Gold Project delivered 1,948.34 ounces of gold doré bars¹ today. Taking into account the 2,732.81 ounces of gold doré bars¹ that were produced on 14th December 2014, the Company produced a total of 4,681.15 ounces of gold doré bars¹ in the month of December 2014. This is despite the continuous heavy rainfall experienced during the seasonal North-East monsoon period which typically runs between December and February every year.

Additionally, the Board would like to update shareholders that the mining site and its facilities have not been severely affected by the recent unfortunate flood events in Kelantan as the Company's Sokor Gold Project is situated in the upper catchment area of the river, Sungai Sokor, where the topography consists of moderately steep hill ridges and narrow valleys with elevations ranging from 200m to 900m above sea level. Nevertheless, to minimize seasonal disruptions to production, the Company has in place contingency plans for re-organizing process workflows and reallocating its resources to ensure continuous production during the annual monsoon period.

The Company has also embarked on a flood relief operation to support the state government's initiatives to provide relief and rebuilding efforts to affected areas in Kelantan. To date, the Company has provided food supplies to alleviate the burden of flood victims, equipment for post-flood restitution, as well as school supplies for students affected by flood.

CNMC reiterates its core value of "searching the earth, caring for the society", and will do our utmost to better the lives of the community in which we operate.

¹ A crude gold, silver bullion, usually produced at the mine site which is then sent to a refiner where the silver and gold are parted and the gold is refined to commercial-grade gold bullion



Food supplies provided by CNMC arriving at relief center. (Source: CNMC)

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

6 January 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.