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## **COMPLETION OF ON-SITE FINE ORE AGGLOMERATION TEST-WORK AND THE RE-START OF EXISTING VAT LEACH**

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The board of directors of CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Sokor Gold Project had successfully conducted an on-site fine ore agglomeration test-work (“**Agglomeration**”) at the Company’s existing vat leach facility.

Agglomeration is a pre-treatment step where ore fines are agglomerated into more uniformed particles, making it easier for the leaching solution to percolate through the pile, making its way through the channels between particles.

Following this successful Agglomeration, the Company had submitted applications to relevant governmental departments to restart the existing vat leach operations (of approximately 60,000 metric tonnes per annum) at the Sokor Gold Project.

This vat leach facility (located approximately 5 kilometres from the heap leach facilities) comprises the following equipment:

- a 50 tonnes per hour crushing plant which includes a jaw crushers, a secondary impact crusher and a 10mm vibrating screen;
- three concrete leaching vat, two with a leaching capacity of approximately 1,500 tonnes of ore per cycle and one with a leaching capacity of approximately 2,000 tonnes of ore per cycle;
- pregnant, barren and raw water ponds;
- activated carbon columns;
- a gold room comprising an wash tank and an elution column each with a capacity of 1 tonne of carbon;
- a 1 tonne carbon per day diesel-fired carbon regeneration furnace;
- a pressurised electrowinning cell; and

was constructed in early 2010 and commenced operations from July 2010 to November 2013, before the Company migrated the vat leach operation personnel to reinforce the heap leach teams in anticipation of gold production ramp up in year 2014 at its heap leach facilities.

Following the successful expansion of heap leach teams during that period, the Company has redeployed its operational personnel to restart vat leach operation; in line with the Group's continue gold production expansion program.

**By Order of the Board**

Lim Kuoh Yang  
Chief Executive Officer

8 April 2015

This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.