



CNMC Goldmine Holdings Limited

SGX Corporate Connect – Catalyst & Growth

14 January 2016

About CNMC

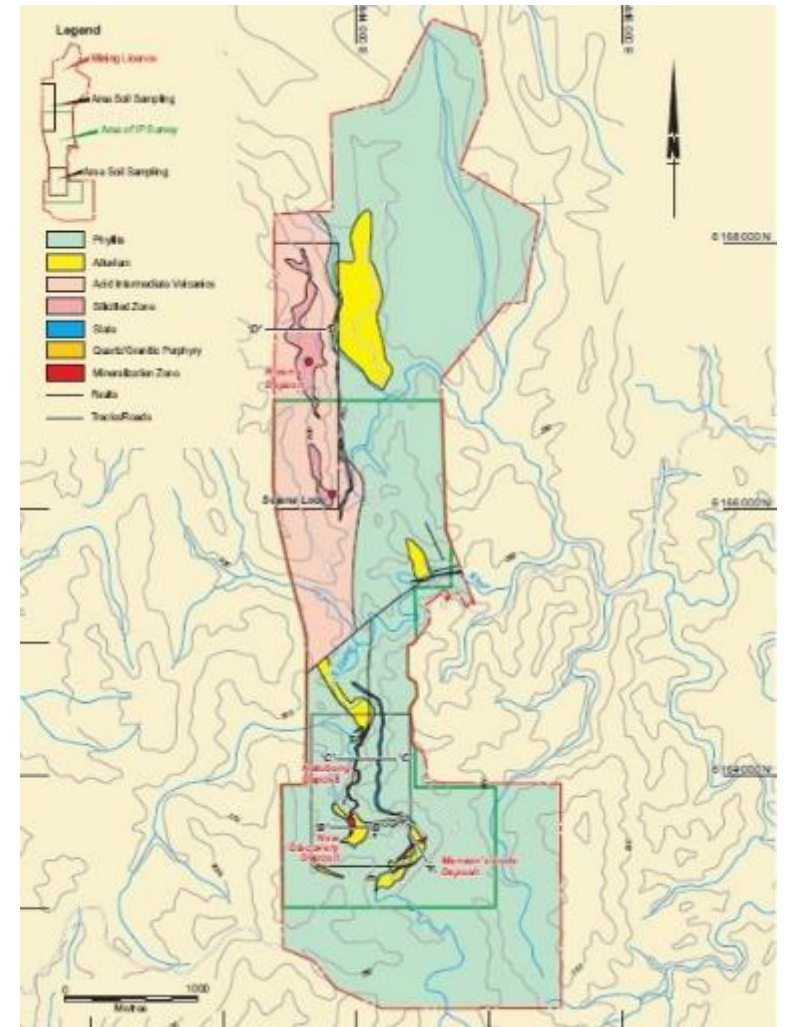
About CNMC

- Involved in exploration and mining of gold, and processing of mined ore into gold dores
- Commenced operations in 2007; first Catalist-listed gold producer on SGX-ST (listed on October 2011)
- Current flagship project – Sokor Gold Field in Kelantan, Malaysia
- CNMC founded by Prof Lin Xiang Xiong, Chief Advisor for China International Trade to Kelantan State Government



Sokor Gold Field Project

- Spanning an area of 10km², Sokor had 506,000 ounces of JORC-compliant gold resources (including ore reserves) as at 31 December 2014
- Achieved first gold pour on 21 July 2010
- Produced more than two metric tonne of fine gold bullion since production commence
- 4 identified areas: Manson's Lode, New Discovery, Sg. Ketubong, Rixen
- Mining licences obtained with full support from Kelantan State Government



Production Facilities

- Three leaching yards with estimated leaching capacity of 1 million tonnes of ore per annum
- Brand-new gold de-absorption plant comprising gold de-absorption, active carbon re-generation and smelting systems to support leaching capacity of 1 million tonnes of ore per annum

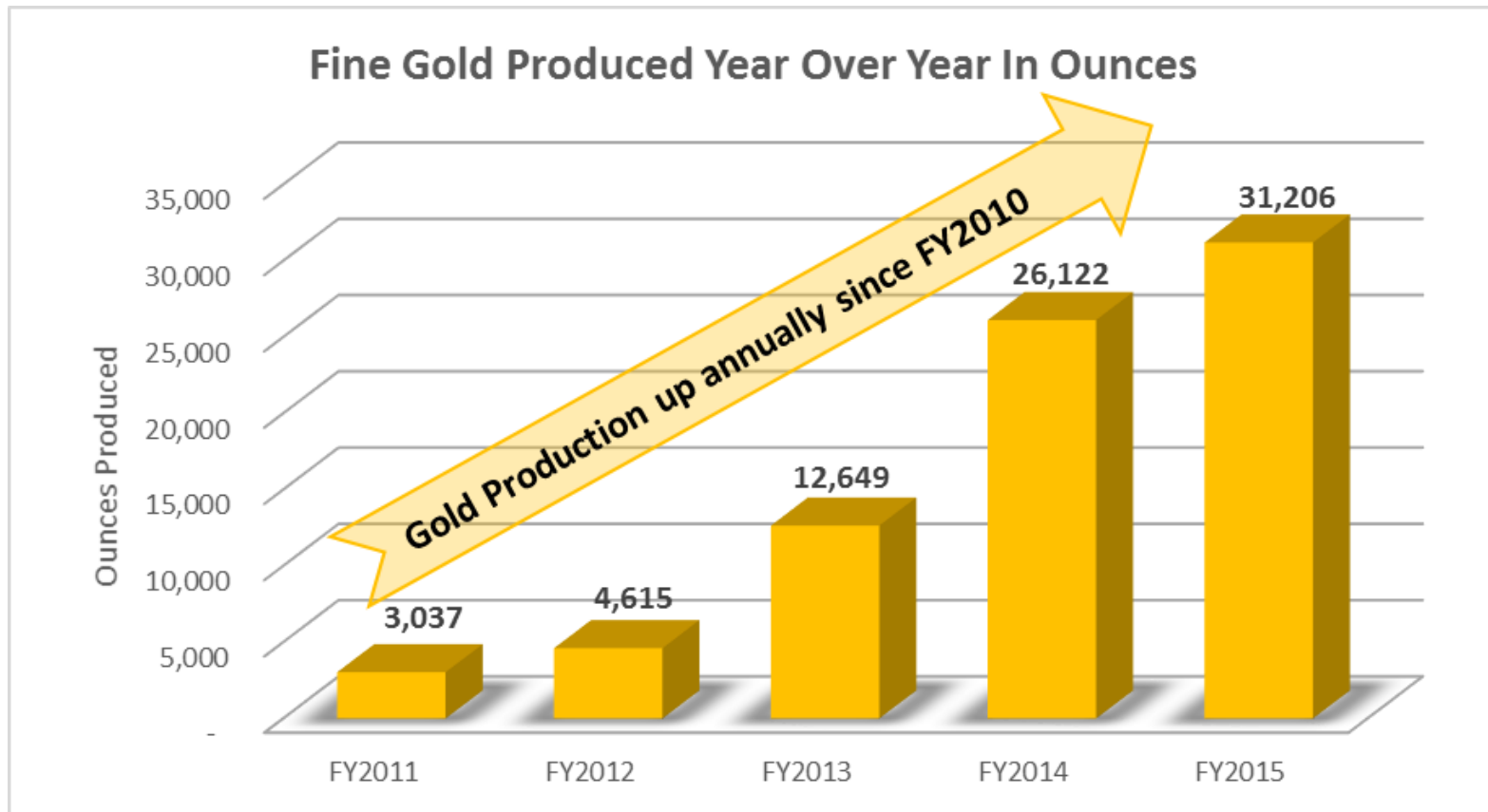


Production Facilities

- Brand-new ore agglomeration facility in construction
- Upgrading existing vat leaching facility to estimated leaching capacity of 200,000 tonnes of ore per annum



Fine-Gold Production



- Commenced gold production in July 2010 and has since successfully completed more than 200 gold pours
- Over the comparative periods, fine gold production increased 19.46% to 31,205.85 ounces in FY2015 from 26,122.08 ounces in FY2014

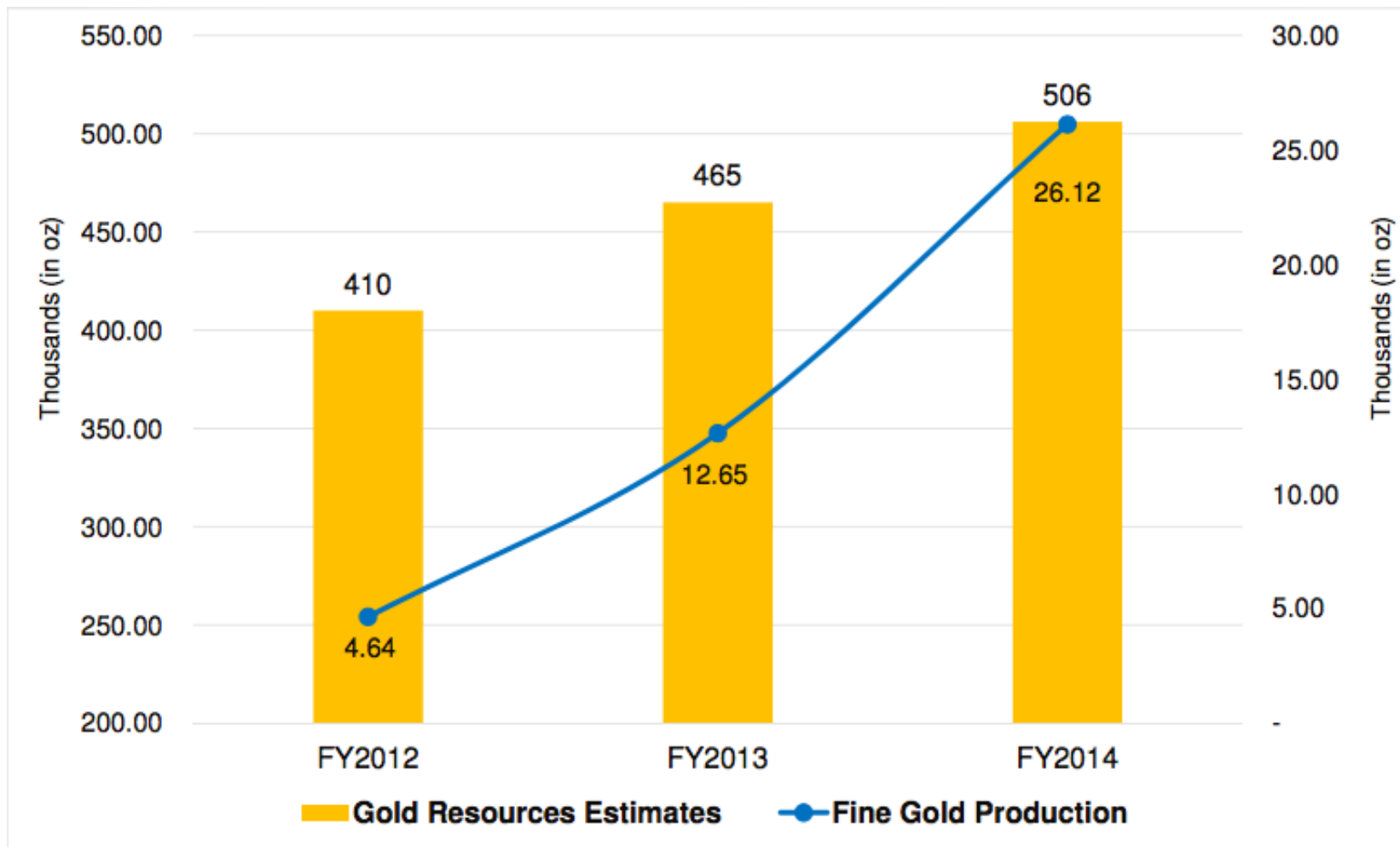
JORC Compliant Gold Resource

Category	Mineral type	Gross attributable to licence			Gross attributable to CNMC			
		Tonnes (millions)	Grade (Au g/t, Ag g/t, Pb%, Zn%)	Contained metal (Au koz, Ag koz, Pb t, Zn t)	Tonnes (millions)	Grade (Au g/t, Ag g/t, Pb%, Zn%)	Contained metal (Au koz, Ag koz, Pb t, Zn t)	Change from previous update (%)
Measured	Gold	0.55	3.2	57	0.45	3.2	46	+1
Indicated	Gold	6.75	1.3	287	5.47	1.3	232	+34
Inferred	Gold	3.51	1.4	163	2.84	1.4	132	-17
Total	Gold	10.81	1.5	506	8.76	1.5	410	+8
Measured	Silver	0.33	62	659	0.27	62	534	-3
Indicated	Silver	0.16	72	360	0.13	72	291	+52
Inferred	Silver	0.45	33	473	0.37	33	383	+49
Total	Silver	0.94	50	1,492	0.76	53	1,208	+21
Measured	Lead	0.33	1.7	5,569	0.27	1.7	4,511	0
Indicated	Lead	0.16	1.7	2,628	0.13	1.7	2,129	+66
Inferred	Lead	0.45	0.9	4,252	0.37	0.9	3,444	+67
Total	Lead	0.94	1.3	12,449	0.76	1.3	10,084	+28
Measured	Zinc	0.33	1.7	5,487	0.27	1.7	4,444	-2
Indicated	Zinc	0.16	2.0	3,062	0.13	2.0	2,480	+112
Inferred	Zinc	0.45	1.0	4,459	0.37	1.0	3,612	+58
Total	Zinc	0.94	1.4	13,007	0.76	1.4	10,536	+32

As at 31 December 2014, Total Measured, Indicated and Inferred gold Mineral Resources for the Sokor Gold Project (above a 0.3 g/t gold cut-off grade at *Rixen* and a 0.5 g/t gold cut-off grade at *Manson's Lode, New Discovery* and *Ketubong*) is 10.81 million tonne at 1.5g/t gold with contained gold of 506,000 ounces (2013: 9.14 million tonne at 1.6 g/t gold with contained gold of 465,000 ounces).

Resources and Production

Gold Resources Versus Fine Gold Production



3Q2015

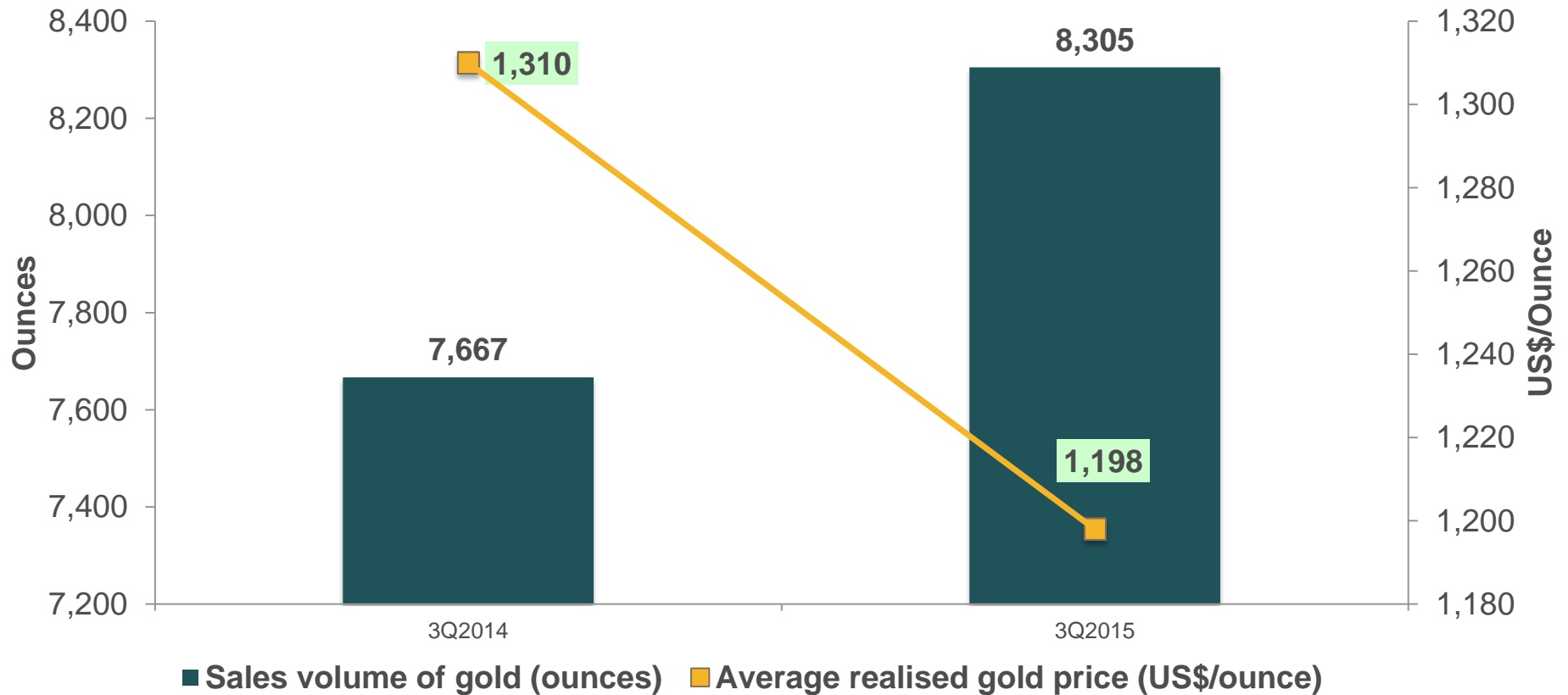
Financial Highlights

Financial Highlights

US\$ (million)	3Q2015	3Q2014	Change (%)	9M2015	9M2014	Change (%)
Revenue	9.95	10.05	(1.0)	27.17	23.43	16.0
Results from operating activities	2.33	4.37	(46.7)	9.38	10.43	(10.1)
Earnings before interest, taxation, depreciation, amortization ("EBITDA")	3.29	5.23	(37.1)	12.19	12.54	(2.8)
Net profit	2.38	4.23	(43.7)	9.35	11.28	(17.1)
Net profit excluding unrealised FX loss	5.10	4.40	15.9	13.03	11.36	14.7
Net profit attributable to owners of the Company	1.83	3.38	(45.8)	7.40	9.08	(18.5)
Net profit attributable to owners of the Company excluding unrealised FX loss	4.06	3.53	15.0	10.41	9.15	13.8

Revenue

Sales Volume and Average Realised Gold Price



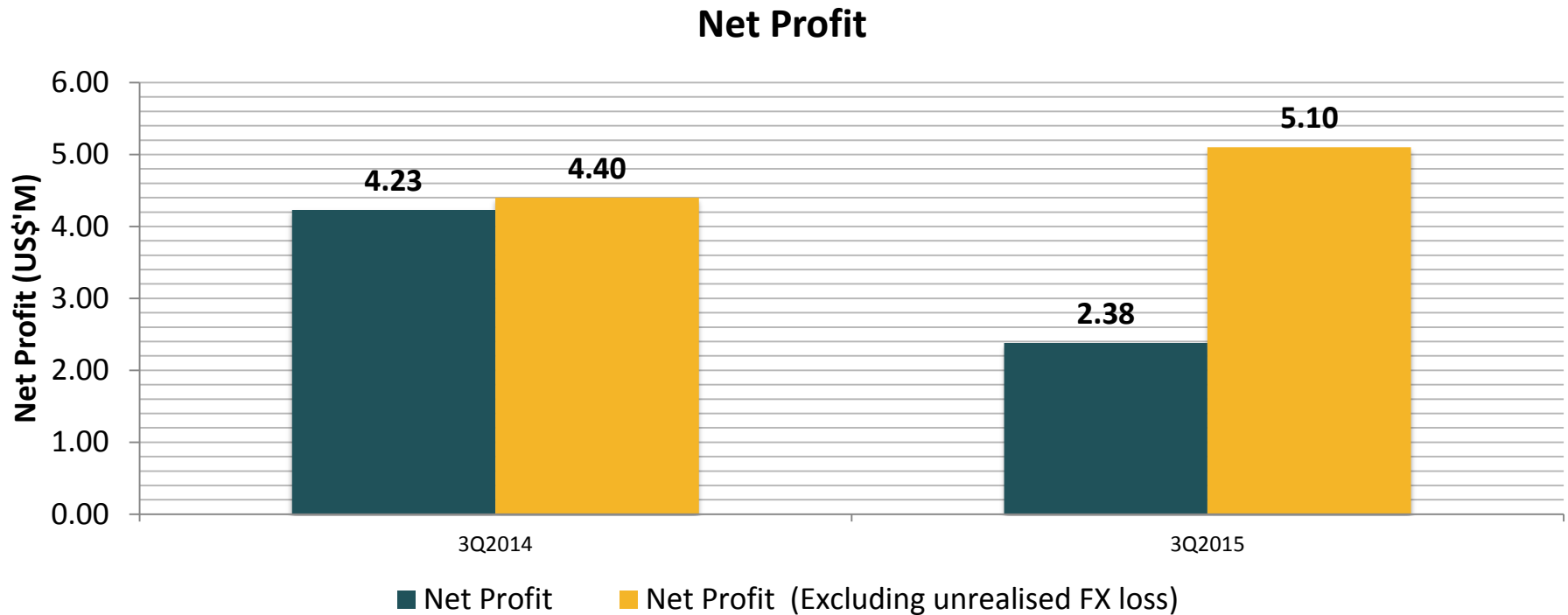
Revenue fell 1%:

↓ Average realized gold price, from US\$1,310/ounce to US\$1,198/ounce

Partly offset by:

↑ Sales volume of fine gold, from 7,667 ounces to 8,305 ounces

Net Profit



Net profit fell 43.7% to US\$2.38 million due mainly to:

- Unrealised foreign-exchange loss of US\$2.72 million stemming from Malaysian ringgit's sharp depreciation against US dollar

Excluding the non-cash loss, CNMC's net profit rose 15.9% to US\$5.1 million.

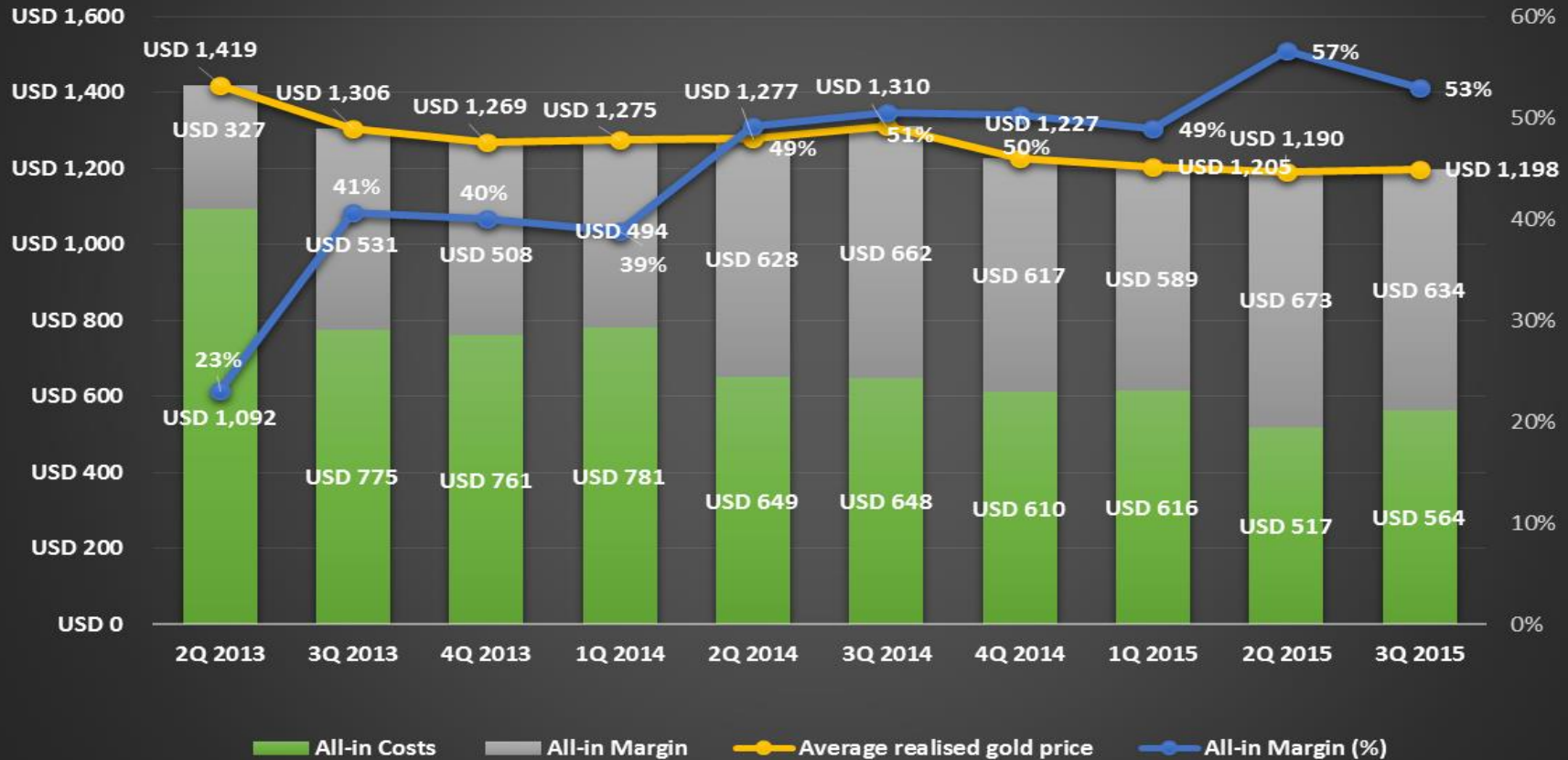
Analysis Of All-In Costs And Margin

	US\$ / gold ounce sold		%
Mining related costs	283	387	-27%
Royalty and tribute expenses	89	99	-10%
Adjusted operating costs	372	486	-23%
General and administrative costs	71	75	-5%
Capital expenditure	45	32	41%
All-in sustaining costs	488	593	-18%
Capital exploration (non-sustaining)	42	32	31%
Capital expenditure (non-sustaining)	34	23	48%
All-in costs (A)	564	648	-13%
Average realized gold price (B)	1,198	1,310	-9%
All-in Margin (C= B - A)	634	662	-4%
All-in Margin (%) (C / B)	53%	51%	2%

All-in sustaining costs include adjusted operating costs and sustaining capital expenditure, corporate general and administrative expenses, exploration expense, reflecting the full cost of gold production from current operations.

Summary Of All-In Costs And Margin

All-in Margin in US\$/ cost gold ounce sold



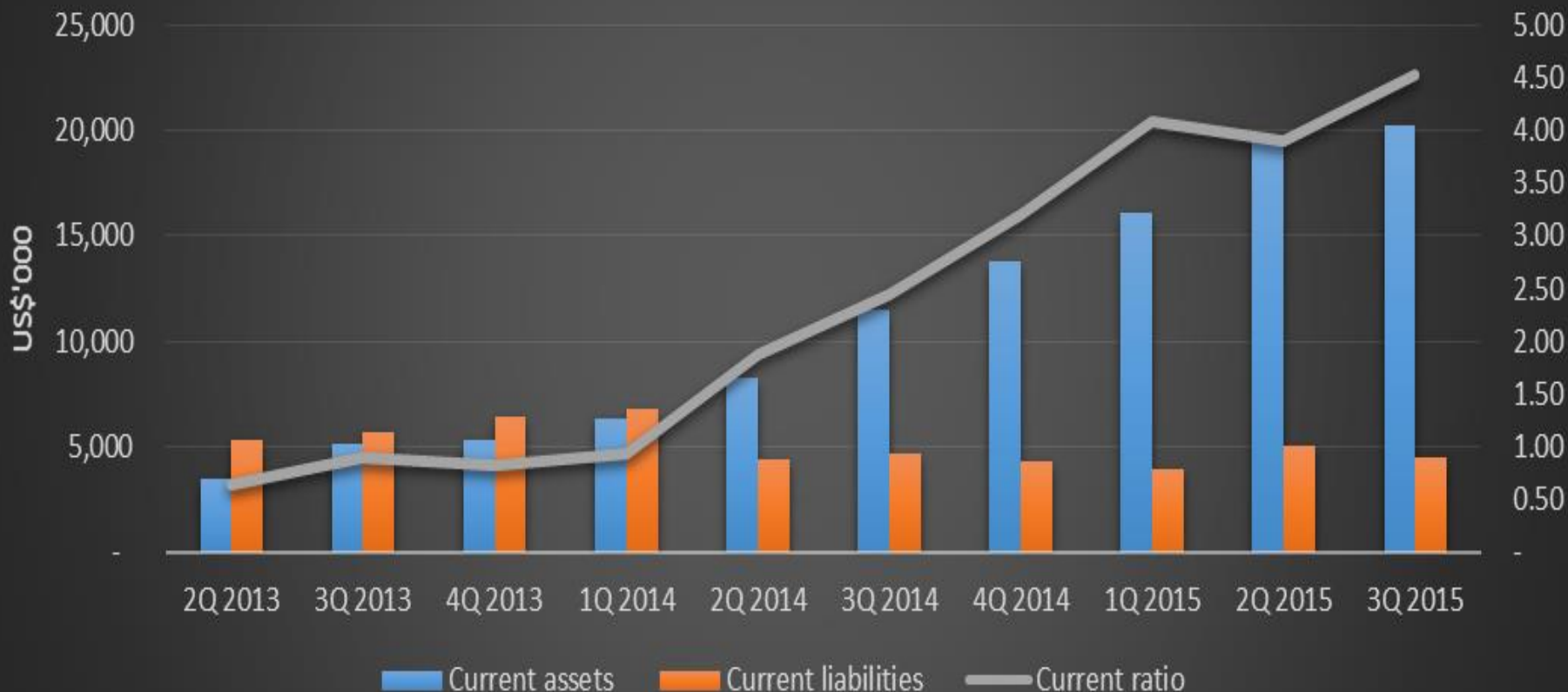
All-in cost of production declined to US\$564/ounce from US\$648/ounce in 3Q2014, reflecting the success of CNMC's ongoing efforts to improve operational efficiency.

Balance Sheet Highlights

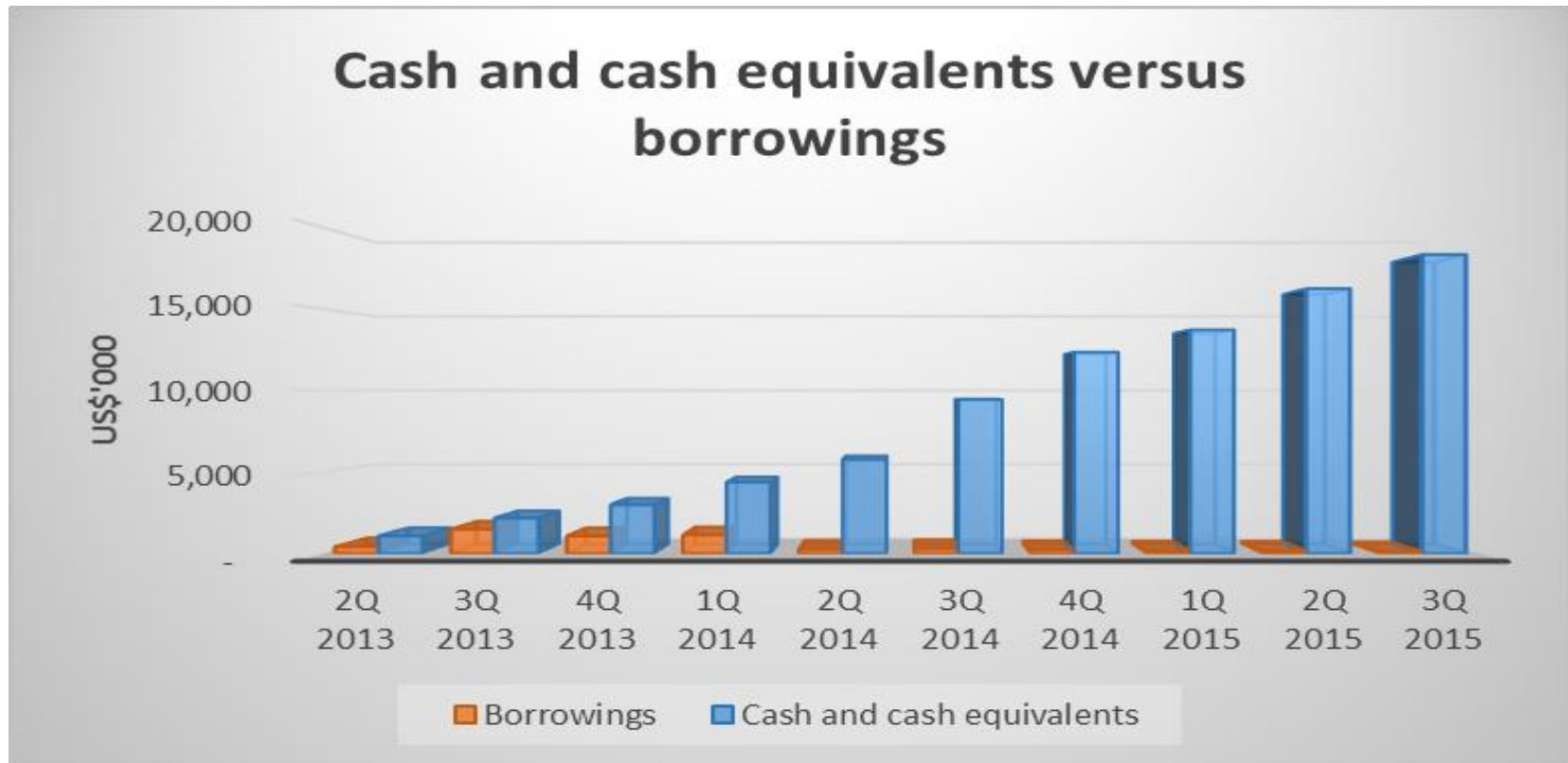
US\$ (million)	As at 30 September 2015	As at 31 December 2014	Change (%)
Total Assets	40.4	32.8	23.2
Total Liabilities	5.3	5.0	6.0
Cash & Cash Equivalents	18.3	12.3	48.8
Shareholders' Equity	30.7	25.2	21.8
NAV Per Share (US cents)	7.55	6.17	22.4

Balance Sheet Highlights

Current assets versus current liabilities, Current ratio



Cash Position



- During the quarter, the company generated net cash of US\$6.84 million from operations, up from US\$5.12 million in 3Q2014.
- It had cash and cash equivalents of US\$18.31 million at the end of the quarter, almost double the US\$9.44 million as at end of 3Q2014.



Milestones

2015 Milestones

Date:	Milestone:
6 th January	CNMC produced a total of 4,681.15 ounces of Gold Dore bars in December 2014, despite the North-East Monsoon season
2 nd April	Newly discovered Mineral Resources and Ore Reserves for the Sokor Gold Project amounting to 10.81 million tonne at 1.5g/t gold with contained gold of 506,000 ounces
8 th April	Successfully conducted fine ore agglomeration test-work and submitted applications to relevant governmental departments to restart vat leach operations
6 th August	Newly incorporated CNMC Exploration to be mainly involved in providing mineral exploration and drilling services
29 th September	Set new record for a single gold pour, which yield 3,771.19 ounces of gold dore bars. This represents the highest output for a single gold pour since CNMC started production five years ago (previous record was 2,945.01 ounces)

2016 Milestones

Date:	Milestone:
7 th January	CNMC produced record 31,205.85 ounces of fine gold in FY2015

Competitive Strength

Competitive Strength

**Profitable gold
producer**

**Low all-in cost
of production**

**Strong
operating cash
flow**

**Corporate
transparency**

**Exploring
portfolio
expansion**

Stock Data & Dividend

Stock Data & Dividend

(SGX: 5TP) (Reuters: CNMC.SI) (Bloomberg: CNMC:SP)	11 January 2016
Price per share	S\$0.189
Market capitalisation	S\$ 76.98 Million
Share issued	407.29 Million
P/E ratio (Note)	5.11
Dividend Yield (YTD)	1.90%

Note: Market price per share @ 11 January 2016 / Trailing earning per share (S\$) as of 30 September 2015.

For FY2015, CNMC paid two interim tax-exempt dividend of total 0.36 Singapore cent per share.

Barring unforeseen circumstances, CNMC intends to seek shareholders' approval for a final and special dividend for FY2015 at the next AGM.

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