



**COMPLETION OF THE SUBSCRIPTION OF NEW SHARES REPRESENTING 51% OF THE SHARES
IN THE ENLARGED SHARE CAPITAL OF PULAI MINING SDN. BHD. - CORRIGENDUM**

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”) refers to the announcement dated 27 February 2017 (the “**Announcement**”) relating to the completion by the Company of the subscription of new shares representing 51% of the enlarged issued and paid-up share capital of Pulai Mining Sdn. Bhd. (the “**Proposed Subscription**”).

The Board wishes to inform that the Proposed Subscription was completed on 24 February 2017 and not 27 February 2017, as stated in the Announcement.

Save as set out above, all other information in the Announcement remains unchanged.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

28 February 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay ,#10-00 Income at Raffles, Singapore 049318 , telephone (65) 6229 8088.