

中色金雄、有限公司

(Company Registration No.: 201119104K)

COMPLETION OF CONSTRUCTION AND COMMISSIONING OF CARBON-IN-LEACH PLANT

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Company's unaudited financial results announcement for the first quarter ended 31 March 2017 which was announced on 15 May 2017 ("1Q 2017 Results Announcement") and unaudited financial results announcement for the second quarter ended 30 June 2017 which was announced on 14 August 2017 ("2Q 2017 Results Announcement").

The board of directors (the "**Board**") of CNMC Goldmine Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to paragraph 10 of the Company's 1Q 2017 Results Announcement and 2Q 2017 Results Announcement.

The Board is pleased to announce that the Company has today completed the construction of its carbon-in-leach ("CIL") plant at its Sokor gold field in Kelantan, Malaysia. Trial production at the CIL plant has commenced and commercial production is expected to begin once operational processes are fine-tuned, if need be, following the aforesaid pilot run.

Once fully operational, the CIL plant is expected to be able to process approximately 500 tonnes of ore daily. Accordingly, the Company has stockpiled approximately 18,000 tonnes of higher grade ore for the plant in preparation of a ramp-up in operations upon completion of trial production and in anticipation of the year-end monsoon season.

The CIL plant is the Company's third gold-ore processing facility in Kelantan. Barring unforeseen circumstances, the new facility will enable the Group to process higher-grade gold ore at higher yield ratios, boost gold production and optimize overall gold output, which is presently limited at its heap leaching facility which is best suited to the processing of lower ore grades.

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

6 November 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).