

(Company Registration No.: 201119104K)

CARBON-IN-LEACH PLANT IN STABLE COMMERCIAL OPERATION

The board of directors of CNMC Goldmine Holdings Limited (the "Company") is pleased to announce that the Company's newly built carbon-in-leach ("CIL") plant at its flagship Sokor gold mine in Malaysia's Kelantan state yielded 2,334.82 ounces of gold doré bars¹ over 23 days of non-stop production in May 2018.

This marked the CIL plant's maiden output since its official opening on 2 May 2018 by Kelantan Chief Minister YAB Ustaz Dato' Bentara Kanan Haji Ahmad Bin Yaakob.

Taking into account the 1,414.36 ounces of gold doré bars produced on 7 May 2018, the Company produced a total of 3,749.18 ounces of gold doré bars for the month of May 2018.

With the CIL plant now in stable operation, the Company's focus will now be to identify opportunities to further optimise its operating parameters, with the aim of increasing gold output and bringing down costs.

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

28 May 2018

This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg)

¹ A crude gold, silver bullion, usually produced at the mine site which is then sent to a refiner where the silver and gold are parted and the gold is refined to commercial-grade gold bullion.