



**CNMC**  
**CNMC GOLDMINE HOLDINGS LIMITED**

中色金礦有限公司

(Company Registration No 201119104K)

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**PROPOSED DUAL PRIMARY LISTING OF THE SHARES OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

- **RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST IN RESPECT OF THE LISTING AND QUOTATION OF UP TO 18,000,000 NEW ORDINARY SHARES (THE “OFFER SHARES”) IN THE CAPITAL OF THE COMPANY IN CONJUNCTION WITH THE PROPOSED DUAL PRIMARY LISTING (THE “PROPOSED SHARE OFFER”)**

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The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”) refers to the Company’s announcements of 15 January 2018 and 10 July 2018 (the “**Announcements**”) in relation to the proposed dual primary listing of its ordinary shares on the Main Board of the Stock Exchange of Hong Kong Limited (the “**SEHK**”) (the “**Proposed Dual Listing**”).

*Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the Announcements.*

Further to the Announcements, the Board is pleased to announce that SGX-ST has, by way of a listing and quotation notice dated 31 August 2018 (“**LQN**”), granted its approval for the listing and quotation of the Offer Shares on the Catalist board of the SGX-ST, subject to the following conditions:

- (a) compliance with the SGX-ST’s requirements;
- (b) Shareholders’ approval obtained for the Proposed Share Offer at a general meeting to be convened;
- (c) a written undertaking from the Company that it will comply with Catalist Rules 704(30) and 1204(22) in relation to the use of the proceeds from the issue of the Offer Shares and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company’s announcements on use of proceeds and in the annual report;
- (d) a written undertaking from the Company that it will comply with Catalist Rule 803;
- (e) a written undertaking from the company that it will not issue the Offer Shares to persons prohibited under Catalist Rule 812(1);
- (f) written undertaking from Alliance Capital Partners Limited, the Company’s sponsor with respect to the proposed dual primary listing of its ordinary shares on the Main Board of the SEHK, that it will ensure that the Company will comply with Catalist Rules 803 and 812(1); and
- (g) a written undertaking from the Company that in the event of any difference between the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Catalist Rules, the Company will comply with the more onerous set of rules and requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Share Offer, the Offer Shares, the Company, its subsidiaries and their securities.

**By Order of the Board**

Lim Kuoh Yang  
Chief Executive Officer

31 August 2018

*This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*