



**CNMC**

**CNMC GOLDMINE HOLDINGS LIMITED**

中色金礦有限公司

(Co. Reg. No. 201119104K)  
(Incorporated in the Republic of Singapore)

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**APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED  
FOR EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING  
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019**

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The Board of Directors of CNMC Goldmine Holdings Limited (the “**Company**”) refers to the announcement of 24 March 2020 in relation to the Company’s applications to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the Accounting and Corporate Regulatory Authority (“**ACRA**”) for an extension of time to hold its annual general meeting (“**AGM**”) for the financial year ended 31 December 2019 (“**FY2019**”).

Based on the Company’s submission and representations to the SGX-ST, the SGX-ST has confirmed that it has no objection to the Company’s application for waiver from compliance with Rule 707(1) of the Catalist Rules and for an extension of time to hold its AGM by 29 June 2020 (the “**Waiver**”), subject to:

- (a) the Board of Directors’ confirmation that the Company has fulfilled the criteria as set out in the regulatory announcement by Singapore Exchange Regulation Pte. Ltd. dated 27 February 2020 (the “**SGX Announcement**”);
- (b) the Board of Directors’ confirmation that the Waiver will not be in contravention of any laws and regulations governing the Company and its constitution (or equivalent in the Company’s country of incorporation); and
- (c) issuance of the Company’s annual report to shareholders and the SGX-ST by 15 April 2020

(collectively, the “**Waiver Conditions**”).

The Waiver will not be valid if any of the Waiver Conditions have not been fulfilled.

The Board confirms that (i) the Company has fulfilled the criteria as set out in the SGX Announcement, (ii) the Waiver will not be in contravention of any laws and regulations governing the Company and its constitution (or equivalent in the Company’s country of incorporation), and (iii) the Company will issue its annual report to shareholders and the SGX-ST by 15 April 2020.

The indicative timeline to convene the Company’s AGM for FY2019 is as follows:-

Date of issue of annual report	: No later than 15 April 2020
Date of AGM	: No later than 29 June 2020

The actual date of the AGM will be set out in the notice of the AGM which will be issued in due course.

Notwithstanding the Waiver, the Company is required to comply with its continuing disclosure obligations under the Catalist Rules. The Company will continue to monitor unfolding developments and if the Company's operations are materially affected by the COVID-19 situation, timely disclosure on the financial impact or any other material aspects will be made immediately via SGXNet as required under Rule 703 of the Catalist Rules. Where there is a material variance between the audited results and the full year results previously announced, the Company will also make an immediate announcement including an explanation for the change between the audited and unaudited results for FY2019.

**By Order of the Board**

Lim Kuoh Yang  
Chief Executive Officer

1 April 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*