



CNMC

CNMC GOLDMINE HOLDINGS LIMITED

中色金礦有限公司

(Company Registration No.: 201119104K)

**ADDITIONAL DISCLOSURE REQUIRED FOR MINERAL, OIL AND GAS COMPANIES FOR
THE FIRST QUARTER ENDED 31 MARCH 2026**

The Board of Directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to provide the information required pursuant to the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (the “**Catalist Rules**”) as follows:

Rule 705(6)(a) of the Catalist Rules

For the quarter ended 31 March 2026 (“**1Q2026**”), funds/cash were mainly used for the following production activities, as compared to the projected usage:-

Purpose	Amount (US\$ million) Actual Usage	Amount (US\$ million) Projected Usage
Exploration and evaluation activities	0.58	0.61
Payments for plant and machinery	1.12	1.14
Payments for diesel and other production materials	4.95	4.93
Royalty and tribute fees to government	5.95	5.58
Rental of equipment	0.66	0.75
Upkeep of equipment and motor vehicles	0.19	0.18
General working capital	5.94	6.95
Total	19.39	20.14

In 1Q2026, the variance between projected and actual usage of funds/cash was mainly due to the timing difference in making certain payments.

Rule 705(7) of the Catalist Rules

The Group carried out its exploration and evaluation activities in 1Q2026 as follows:-

(a) Geological Investigation

Ulu Sokor concession:

Exploration activities were conducted in the following areas:

i) Manson’s Lode Deposit

- One out of the two drill holes successfully intersected with gold mineralisation.

ii) New found Deposit

- Three drill holes were completed at the New Found deposit, of which two intersected gold mineralisation.

Kelgold concession:

No exploration activities were carried out as the Group's exploration focus for 1Q2026 was on the producing asset, the Ulu Sokor concession, to support ongoing production.

CNMC Pulai concession:

No exploration activities were carried out as the Group's exploration focus for 1Q2026 was on the producing asset, the Ulu Sokor concession, to support ongoing production.

(b) Drilling program

Five drillholes were completed in 1Q2026 with total footage of 1929.95 meters at the Ulu Sokor concession.

Completed drillholes in Ulu Sokor concession for 1Q2026

Drillholes	Designed locations		Completed depths (m)	Dip(°)
	Easting	Northing		
ZKM2-10a	444397.51	613754.64	307.00	90
ZKNF9-9	444210.20	613337.10	310.80	83
ZKNF16-1	444273.04	613281.69	414.20	90
ZKM0-12	444522.53	613612.71	185.05	90
ZKNF10-4	444240.93	613328.65	712.90	90

(c) Half core sampling and analysis

A total of 603 half core samples from the Ulu Sokor concession were sent to in-house laboratory for gold, silver, lead, zinc and copper analysis.

Projections for use of funds/cash for the quarter ended 30 June 2026 ("2Q2026"), including material assumptions

The Group's use of funds/cash for production activities for the next immediate quarter is expected to be as follows:-

Purpose	Amount (US\$ million)
Exploration and evaluation activities	1.08
Payments for plant and machinery	1.27
Payments for diesel and other production materials	6.46
Royalty and tribute fees to government	4.37
Rental of equipment	0.74
Upkeep of equipment and motor vehicles	0.17
General working capital	3.01
Total	17.10

The above projections are based on the Group's exploration plans and development activities for 2Q2026 as follows:-

(a) Geological Investigation

The Group's exploration focus will remain on its producing asset, the Ulu Sokor concession.

Ulu Sokor concession:

Exploration activities will be focused in the following areas:

i) New Found Deposit

- Exploration drilling is planned to investigate gold mineralisation at greater depths, targeting levels of up to 700 meters, to define deeper resource potential.
- A follow-up exploration drilling programme is planned to assess the western continuity of the previously identified deep gold orebody.

ii) Manson's Lode Deposit

- Exploration drilling is planned to evaluate and delineate potential new mineral resources.

Kelgold concession:

Exploration activities, including ground traversing and surface trenching, will be conducted within one of the identified gold anomaly areas to assess its mineral potential.

CNMC Pulai concession:

No major exploration activities have been planned as the Group's exploration focus for 2Q2026 will remain on its producing asset, the Ulu Sokor concession.

(b) Diamond drilling program

Diamond core drilling will be fulfilled by an exploration drilling sub-contractor using diamond rig capable of drilling NQ drill core size up to 1,000 meters in depth.

Drilling activities planned for 2Q2026 comprise 12 drillholes with a total footage of 3,530 meters. The Group's geology department may revise the drilling plan based on the assay results of each drillhole.

(c) Development activities

Construction of the two new vertical mining shafts at New Found (Vertical Shaft 1) and Manson's Lode (Vertical Shaft 2) is progressing satisfactorily. Development works have advanced broadly in line with the project schedule to date, and the Company remains on track to completing the shafts within the targeted timeline, barring any unforeseen circumstances.

Rule 705(6)(b) of the Catalist Rules

On behalf of the Board, we, the undersigned, do hereby confirm that, to the best of our knowledge, nothing has come to our attention which may render the information provided above to be false or misleading in any material aspect.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

Choo Chee Kong
Executive Vice Chairman

6 May 2026

*This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms. Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.